

BLUEPRINT

2000

015462/30
363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

1931397

Company Name in full

UBS UK HOLDING LIMITED

Date of this return

The information in this return is made up
to

Day		Month		Year		
0	8	0	4	2	0	0

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.
Companies House will then send a form at
the appropriate time.

Day		Month		Year		

Registered Office

Show here the address at the date of
this return.

1 Finsbury Avenue

Any change of
registered office **must**
be notified on form
287.

Post town

London

County / Region

UK Postcode

EC2M 2PP

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal
activity.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
or companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

EDX
COMPANIES HOUSE
A23
COMPANIES HOUSE

0972
04/6/05
0640
12/04/05

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

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Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Surname

Address

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

JOHN STUART

MITCHELL-HEWSON

100 LIVERPOOL STREET

LONDON

UK Postcode EC2M 2RH

UNITED KINGDOM

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Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title

Date of birth

Day	Month	Year
2	0	1 2 1 9 6 3

Forename(s) RICHARD CHARLES

Surname BLUNDELL

Address

100 LIVERPOOL STREET

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town LONDON

County / Region UK Postcode EC2M 2RH

Country UNITED KINGDOM Nationality British

Business occupation CORPORATE TAX ACCOUNTANT

* Voluntary details.

Name * Style / Title

Date of birth

Day	Month	Year
1	5	0 5 1 9 5 1

Forename(s) RICHARD ANTHONY

Surname CASSELLE

Address

100 LIVERPOOL STREET

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town LONDON

County / Region UK Postcode EC2M 2RH

Country UNITED KINGDOM Nationality British

Business occupation Head of Corp Admin Services

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mrs.	
		Day	Month
		Year	
Date of birth		1	1
		0	2
		1	9
		4	9
Forename(s)	SALLY ANN		
Surname	JAMES		
Address	100 LIVERPOOL STREET		
Post town	LONDON		
County / Region		UK Postcode	EC2M 2RH
Country	UNITED KINGDOM	Nationality	British
Business occupation	EUROPEAN GENERAL COUNSEL		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	9
		1	0
		1	9
		6	5
Forename(s)	CLAUDE FRANCOIS		
Surname	MOSER		
Address	100 LIVERPOOL STREET		
Post town	LONDON		
County / Region		UK Postcode	EC2M 2RH
Country	UNITED KINGDOM	Nationality	Swiss
Business occupation	BANKER		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title			
	Day	Month	Year	
Date of birth	2	2	1	0 1 9 6 5
Forename(s)	PHILIP IAN			
Surname	PRICE			
Address	100 LIVERPOOL STREET			
Post town	LONDON			
County / Region			UK Postcode	EC2M 2RH
Country	UNITED KINGDOM		Nationality	BRITISH
Business occupation	LEGAL COUNSEL			

* Voluntary details.

Name	* Style / Title			
	Day	Month	Year	
Date of birth	2	0	0	2 1 9 6 9
Forename(s)	MARC GLYNN PETER			
Surname	ROBERTS			
Address	100 LIVERPOOL STREET			
Post town	LONDON			
County / Region			UK Postcode	EC2M 2RH
Country	UNITED KINGDOM		Nationality	BRITISH
Business occupation	CHARTERED SURVEYOR			

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Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	MR	
	Day	Month	Year
Date of birth	0 6	0 2	1 9 6 4
Forename(s)	SEAN ENDA		
Surname	RYAN		
Address	100 LIVERPOOL STREET		
Usual residential address			
Post town	LONDON		
County / Region		UK Postcode	EC2M 2RH
Country	UNITED KINGDOM	Nationality	IRISH
Business occupation	DIRECTOR		

* Voluntary details.

Name	* Style / Title		
	Day	Month	Year
Date of birth	1 1	0 3	1 9 6 4
Forename(s)	GREGORY PAUL		
Surname	SIMPSON		
Address	100 LIVERPOOL STREET		
Usual residential address			
Post town	LONDON		
County / Region		UK Postcode	EC2M 2RH
Country	UNITED KINGDOM	Nationality	BRITISH
Business occupation	ACCOUNTANT		

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
ORDINARY	5,000,000	£5,000,000.00
Totals	5,000,000	5,000,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

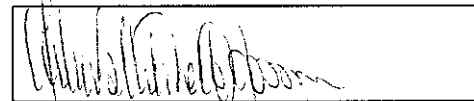
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

- 8 APR 2005

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

JOHN S MITCHELL-HEWSON, UBS INVESTMENT BANK,

100 LIVERPOOL STREET, LONDON, EC2M 2RH

Tel

DX number

DX exchange

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List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 1931397

Company Name in full UBS UK HOLDING LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name UBS AG Address BAHNHOFSTRASSE 45, CH-8001 ZURICH, SWITZERLAND UK postcode	£1.00 ORDINARY Shares Held 5,000,000		
Name Address UK postcode			
Name Address UK postcode			