Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

Company Number

01930484

Name of Company

(a) Insert full name of company

36 Poultry Limited

b) Insert full name(s) and address(es)

I/We Colin Peter Dempster and Derek Neil Hyslop

Ernst & Young LLP Ten George Street Edinburgh EH2 2DZ

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Daté

ON NOVEMBER

Presenter's name, address and reference (if Natalie Bretherick

Ernst & Young LLP Ten George Street Edinburgh

EH2 2DZ

DNH/JC/NB/LC

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COMPANIES HOUSE

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Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

01930484

(a) Insert full name of

company

Name of company

36 Poultry Limited

Presented by

Ernst & Young LLP, Ten George Street, Edinburgh, EH2 2DZ

Declaration of Solvency

(b) Insert full name(s) and address(es)

I/We

Robert Michael Hannigan

1 George Street Edinburgh

EH2 2LL

David Graham Paine 1 George Street Edinburgh EH2 2LL Andrew John Jackson 1 George Street

Edinburgh EH2 2LL

Mark Brian Watt 1 George Street Edinburgh EH2 2LL

(c) Insert a period of months not exceeding 12 being all the / majority of the directors of (b) 36 Poultry Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 31 December 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

EDINBURGH

Mike Ho

this

q th

day of NEVEMBER

2012

Before me.

Mrigh hy

MAMISH DOUGLAS JUHN FULLES

Solicitor or Commissioner of Oaths

Statement as at 31 December 2011 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
Balance at bank Cash in hand Marketable securities Bills receivable Trade debtors Loans and advances Unpaid calls Stock in trade Work in progress	2,056,149
Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils, etc Patents, trade marks, etc Investments other than marketable securities Other property, viz	
Estimated realisable value of assets £	2,056,149
Liabilities:	£
Secured on specific assets, viz	
Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment) Trade accounts Bills payable Accrued expenses Other liabilities Contingent habilities	
Estimated surplus after paying debts in full £	2,056,149

Remarks