

Section 94 The Insolvency Act 1986

Return of Final Meeting in a
Members' Voluntary Winding up
Pursuant to Section 94 of the
Insolvency Act 1986

S.94

To the Registrar of Companies

For official use

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Company Number

01928270

Name of Company

(a) Insert full name
of companyInsert full name of
company

(a) UBS Reorganisation 2006-01 Limited

(b) Insert full
name(s) and
address(es)

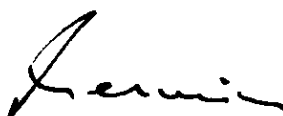
We (b) T G Walsh and R V Y Setchim

Of PricewaterhouseCoopers LLP
7 More London Riverside
London SE1 2RT

Give notice

- (c) Delete as applicable that a general meeting of the company was duly held on 4 October 2013 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and no quorum was present at the meeting,
- (d) Insert date
- (e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

Signed



Date 8 October 2013

Presenter's name, Christine Yardley

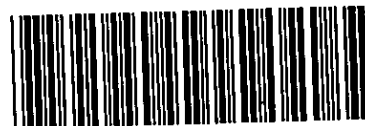
address and reference PricewaterhouseCoopers LLP

(if any) 7 More London Riverside

London

SE1 2RT

WEDNESDAY



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A03

09/10/2013

#366

COMPANIES HOUSE

Liquidator's statement of account: members' voluntary winding-up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of Company UBS Reorganisation 2006-01 Limited

From 6 December 2006 to 4 October 2013

	Statement of assets and liabilities	Receipts		Payments
Receipts -			Agent Fees	
Cash at Bank			Legal fees	
Sundry Debtors			Liquidator's remuneration	£
Intercompany Debtors	508,052,732	508,052,732 00	Consultancy Fees	
Investments in Subs			Trade mark registration	
Corporation Tax refund			Intercompany accounts	
Inter-Company Accounts			Bank charges	
Freehold Property			V A T Paid Net	
Leasehold Property			Corporation Tax	
Fixtures & Fittings			Costs of possession and maintenance of estate	
Tax Refund			Costs of notices in the Gazette and other advertising	
Goodwill			Incidental outlay	
Realisation of investments (unquoted)				
Loan and Advances				
Corporation Tax Refund			Total Costs and Charges	£ Nil
Amount received from calls on contributories made in the winding up			(i) Debenture holders	£
Other property viz -			Payment of £ per	
Net Interest Received			£ debenture	
Gross Interest Received			Payment of £ per	
Gross Interest Taxed			£ debenture	
Income Tax at source			Payment of £ per	
Treasury Bill gross gains			£ debenture	
£	508,052,732			£
Less			(ii) Creditors	
Inter Company			*Preferential	
Accruals and deferred income			*Unsecured Dist	
Other liabilities			Dividends of p in £ on £	
£	Nil		Returns to Contributones	
			1 st & Final distribution	£ 508,052,732 00
Net realisations	£ 508,052,732	508,052,732 00	BALANCE	£ 508,052,732 00

Not being VAT registered, amounts are stated gross of VAT which is irrecoverable

Section 94

Form 4 71 contd

(1) Assets, including Nil shown in the statement of assets and liabilities and estimated to be of the value of £ Nil have proved to be unrealisable

(2) State amount paid into the Insolvency Services Account in respect of

(a) unclaimed dividends payable to creditors in the winding up £0 00

(b) other unclaimed dividends in the winding up £0 00

(c) moneys held by the company in trust in respect of dividends or other sums £0 00 due before the commencement of the winding up to any person as a member of the company

(3) Add here any special remarks the Liquidator thinks desirable --

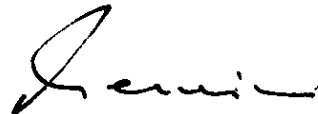
During the period UBJ AG London Branch paid joint liquidators' fees and disbursements amounting to -

Fees £15,667

Disbursements £244

Dated

8 October 2013



Signed (by the Liquidator)

Name and address of Liquidator (IN BLOCK LETTERS)

T G WALSH & R V Y SETCHIM

PRICEWATERHOUSECOOPERS LLP

7 MORE LONDON RIVERSIDE, LONDON SE1 2RT

Notes

* State number Preferential creditors need not be separately shown if all creditors have been paid in full

† State nominal value and class of share