

KPMG Audit Plc 15 Canada Square London E14 5GL United Kingdom Tel +44 (0) 20 7311 1000

Private & confidential ABN AMRO Holdings (UK) Limited. 5 Aldermanbury Square London EC2V 7HR

17 March 2015

Dear Su

Statement to ABN AMRO Holdings (UK) Limited (No. 01927950) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

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KPMG Audit Plc

