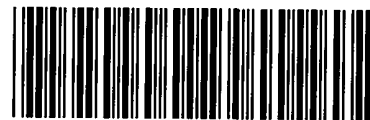


Company Registration No. 01906182

St. Regis Holdings plc

**Annual Report and unaudited Financial Statements
for the year ended 30 April 2016**

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St. Regis Holdings plc

Annual Report and unaudited Financial Statements for the year ended 30 April 2016

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St. Regis Holdings plc

Annual Report and unaudited Financial Statements for the year ended 30 April 2016

Officers

Directors

W B Hicks

A Steele

Company Secretary

A Steele

Registered Office

350 Euston Road

London

NW1 3AX

United Kingdom

Registered Number

01906182

St. Regis Holdings plc

Strategic Report

Review of the business

The Company has been dormant as defined in section 1169 of the Companies Act 2006 throughout the year and preceding financial year. It is anticipated that the Company will remain dormant for the foreseeable future. Key performance indicators are not considered necessary for an understanding of the development, performance or position of the Company. There are no risks or uncertainties facing the Company including those within the context of the use of financial instruments.

Signed on behalf of the Board of Directors:



W B Hicks

Director

4 October 2016

St. Regis Holdings plc

Directors' Report

The Directors present their Annual Report together with the unaudited Financial Statements for the year ended 30 April 2016.

Directors

The Directors who held office during the financial year and to the date of signing, except as noted, were as follows:

M P Jowett (resigned 21 January 2016)

W B Hicks (appointed 21 January 2016)

A Steele

Signed on behalf of the Board of Directors:



W B Hicks

Director

4 October 2016

St. Regis Holdings plc

Balance Sheet

Company Registration No. 01906182

	Note	2016 £'000	2015 £'000
Fixed assets			
Debtors: amounts falling due after one year	4	31,171	31,171
Total fixed assets		31,171	31,171
Net assets		31,171	31,171
Capital and reserves			
Called-up share capital	5	20,480	20,480
Reserves	6	10,691	10,691
Shareholders' funds		31,171	31,171

St. Regis Holdings plc (registered number 01906182) did not trade during the current or preceding year and has made neither profit nor loss, nor any other items of comprehensive income or expense. St. Regis Holdings plc is a dormant company, as defined by the Companies Act 2006, and has therefore elected to retain its accounting policies for reported assets, liabilities and equity at the date of transition to FRS 102 in accordance with the transition provisions in paragraph 35.10 in FRS 102.

For the year ended 30 April 2016, the Company was entitled to exemption from an audit under section 480 of the Companies Act 2006 relating to dormant companies.

The members have not required the Company to obtain an audit of its Financial Statements for the year in question in accordance with section 476.

The Directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and preparation of accounts.

These unaudited Financial Statements were approved and authorised for issue by the Board of Directors on 4 October 2016.

Signed on behalf of the Board of Directors:



W B Hicks
Director

The accompanying notes are an integral part of these unaudited Financial Statements.

St. Regis Holdings plc

Notes to the unaudited Financial Statements for the year ended 30 April 2016

1. Accounting policies

Basis of preparation

These unaudited Financial Statements have been prepared consistently under the historical cost convention and in accordance with United Kingdom law and applicable United Kingdom Accounting Standards, including Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the United Kingdom and the Republic of Ireland' ("FRS 102") and the Companies Act 2006.

The principal accounting policies applied in the preparation of these financial statements are set out below. These policies have been consistently applied to all the years presented, unless otherwise stated. The Company has adopted FRS 102 in these financial statements for the first time for the year ended 30 April 2016 and has taken advantage of the option in FRS 102 35.10(m) to elect to retain its accounting policies for reported assets, liabilities and equity at the date of transition to FRS 102 until there is any change to those balances or the Company undertakes any new transactions. There were no transition differences.

The Company is registered in England and Wales and the address of the registered office is shown on page 2. The Company is dormant.

2. Profit and loss

No profit and loss is presented with these unaudited Financial Statements because the Company has not received income, incurred expenditure or recognised any other items of comprehensive income or expense during the current or preceding financial year and therefore no Statement of Changes in Equity has been included.

3. Information regarding directors and employees

The Directors are remunerated by other Group companies and no specific recharge is made in respect of their services to this Company in the current or preceding year.

The Company had no employees during the current and preceding year.

4. Debtors

	2016 £'000	2015 £'000
Amounts falling due after one year:		
Amounts owed by Group undertakings	31,171	31,171

5. Called-up share capital

	2016 £'000	2015 £'000
Allotted, called-up and fully paid		
6,000,000 (2015: 6,000,000) 10% cumulative redeemable preference shares of £1 each	6,000	6,000
14,479,616 (2015: 14,479,616) ordinary shares of £1 each	14,480	14,480
	20,480	20,480

St. Regis Holdings plc

Notes to the unaudited Financial Statements for the year ended 30 April 2016 (continued)

6. Reserves

	Share premium account £'000	Profit & loss account £'000	Total £'000
At 1 May 2015 and 30 April 2016	4,406	6,285	10,691

7. Related party transactions

Under FRS 8, 'Related Party Disclosures', the Company is exempt from the requirement to disclose related party transactions with DS Smith Plc and its associated undertakings on the grounds that it is a wholly owned subsidiary undertaking of DS Smith Plc.

8. Ultimate parent undertaking and controlling party

The Company's immediate parent company is DS Smith Holdings Limited, a company incorporated in the United Kingdom.

The ultimate parent company and the ultimate controlling party is DS Smith Plc, a company incorporated in the United Kingdom.

DS Smith Plc represents both the largest and smallest group of undertakings for which Group financial statements are prepared and of which the Company is a member. Copies of the Group financial statements are available from the Company Secretary of DS Smith Plc at 350 Euston Road, London, NW1 3AX.

The Company does not have any subsidiary undertakings.