

**STATEMENT OF THE SOLE DIRECTOR THAT
THE SOLVENCY STATEMENT WAS PROPERLY MADE**

**SPIRIT GROUP RETAIL (SOUTH) LIMITED
(company number 01904519) (the "Company")**

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

I, the undersigned, being a director of the Company, hereby state that the solvency statement dated 9 December 2019 and made for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was:

1. Made not more than 15 days before the date on which the resolution for the capital reduction was passed, being 9 December 2019; and
2. Provided to the sole member of the Company in accordance with section 642(2) of the Act in that a copy of the solvency statement complying with section 643 of the Act was sent to or submitted to the sole member at or before the time at which the proposed resolution was sent or submitted to him.

Signed:

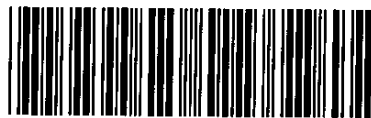
Name:

Richard Smokes

Dated:

9/12/19

WEDNESDAY



A8K34P7K

A21

11/12/2019

#37

COMPANIES HOUSE