

**Return of Allotment of Shares**Company Name: **SCHRODER INVESTMENT MANAGEMENT LIMITED**Company Number: **01893220**Received for filing in Electronic Format on the: **09/05/2017**

X661XNA9

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/05/2017

Class of Shares:	ORDINARY	Number allotted	85000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	155000000
Currency:	GBP	Aggregate nominal value:	155000000

Prescribed particulars

ALL SHARES HAVE THE SAME VOTING RIGHTS, IN RIGHTS TO DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION AND IN RESPECT OF CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	155000000
		Total aggregate nominal value:	155000000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.