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COMPANIES FORM No. 395

## Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

M95

Please complete  
legibly, preferably  
in block type, or  
bold block lettering\* insert full name  
of company

To the Registrar of Companies

For official use

Company number

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1889348

Name of company

\* House of Fraser Property Investment Public Limited Company

Date of creation of the charge

21st April 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed ("the Deed") dated 21st April 1988 made between (1) House of Fraser plc ("HOF"), (2) Samuel Montagu &amp; Co. Limited

Amount secured by the mortgage or charge

All claims and liabilities, whether actual or contingent (including without limitation, principal, interest, fees, commission and expenses) which are now or may at any time hereafter be due and owing to the Agent or the Banks as defined in a facility agreement ("the Facility Agreement") dated 19th April 1988 and made between (1) the Borrower, (2) the Agent and (3) the Banks, under the Facility Agreement or any of the Finance Documents (as defined in the Facility Agreement).

Names and addresses of the mortgagees or persons entitled to the charge

Samuel Montagu & Co. Limited as Agent for the Banks  
10 Lower Thames Street, London

Postcode

EC3R 6AE

Presentor's name address and  
reference (if any):Clifford Chance  
Royex House  
Aldermanbury Square  
London EC2V 7LD  
Ref: MPB.2170/RNTSFor official Use  
Mortgage Section

Post room

Time critical reference



Short particulars of all the property mortgaged or charged

63-97 Kensington High Street London W8, with title No.  
Lm182169 together with all buildings, trade and other fixtures,  
fixed plant and machinery from time to time on such property  
belonging to the Borrower

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*Clifford Chance*

Date

*6th May 1988*

On behalf of ~~[company]~~ [mortgagee/chargee]†

† delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;  
(a) subscribing or agreeing to subscribe whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,  
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

Please enter text  
within the  
left-hand margin

**Particulars of a mortgage or charge  
(continued)**

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

1889348

Name of company

House of Fraser Property Investment Public Limited Company

Limited\*

\*delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

as agent ("the Agent") and (3) House of Fraser Property  
Investment plc ("the Borrower")

Amount due or owing on the mortgage or charge (continued)

Please do not  
write in this  
binding margin

Please complete  
legibly, preferably in  
black type, or bold  
block lettering

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete  
legibly, preferably  
in black type, or  
bold black lettering

and the value of all the property mortgaged or charged (Continued)

Please do not  
write in this  
binding margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

*Pursuant to section 401(2) of the Companies Act 1985*

I hereby certify that a mortgage or charge dated the 21st April 1988 and created by HOUSE OF FRASER PROPERTY INVESTMENT PLC for securing all moneys due or to become due from the Company to Samuel Montagu & Co. Limited as Agent or the Banks, under the terms of the Facility Agreement dated 19th April 1988 or any of the Finance Documents (as defined in the Facility Agreement)

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 6th May 1988

Given under my hand at the Companies Registration Office,  
Cardiff the 25 MAY 1988

No. 1889348

M. A. SMITH

an authorised officer

Certificate and instrument received by

..... 2/c ..... 34.

Date ... 3/6/88 .....