

MR04

Statement of satisfaction in full or in part of a charge

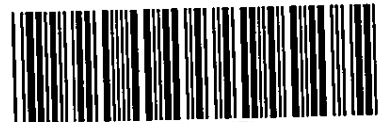


Companies House

You can use the **WebFiling service** to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☒ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage
charge against an LLP. Use
LL MR04



A13 09/11/2016 #325
COMPANIES HOUSE

1 Company details

Company number 0 1 8 8 6 0 4 2 ✓

Company name in full 19 ENTERTAINMENT LIMITED ✓

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

- Before 06/04/2013 Complete **Part A and Part C**
- On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 0 9 1 2 2 0 1 1 ✓

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number* 2 9

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description A FIRST LIEN TERM LOAN DEBENTURE IN FAVOUR OF
GOLDMAN SACHS BANK USA ✓

Continuation page
Please use a continuation page if
you need to enter more details

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

ALL MONIES DUE OR TO BECOME DUE FROM THE BORROWER TO ANY OF THE SECURED PARTIES ON ANY ACCOUNT WHATSOEVER AND ALL MONIES DUE OR TO BECOME DUE FROM EACH OTHER LOAN PARTY UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

FIRST LEGAL MORTGAGE ALL OF ITS PROPERTY AND/OR THE PROCEEDS OF SALE THEREOF AND BY WAY OF FIRST FIXED CHARGE ALL FUTURE PROPERTY AND ANY OTHER PROPERTY, ITS INTELLECTUAL PROPERTY, ITS LICENCES, ITS GOODWILL AND ITS UNCALLED SHARE CAPITAL

Continuation page

Please use a continuation page if you need to enter more details

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ①

□ □ □ □ - □ □ □ □ - □ □ □ □

① Charge code

This is the unique reference code allocated by the registrar

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Part C To be completed for all charges

C1 Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☒ In full
☐ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name Willkie Farr & Gallagher (UK) LLP

Please give the address of the person delivering this statement

Building name/number CITYPOINT

Street ONE ROPEMAKER STREET

Post town LONDON

County/Region

Postcode E C 2 Y 9 A W

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge SOLICITOR FOR CHARGOR

C3 Signature

Please sign the form here

Signature

Signature
X Willkie Farr & Gallagher (UK) LLP X

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
AR

Company name
Willkie Farr & Gallagher (UK) LLP

CITYPOINT

Address
CITYPOINT

ONE ROPEMAKER STREET

Post town
LONDON

County/Region

Postcode
E C 2 Y 9 A W

Country
UK

DX

Telephone
+44 (0) 20 3580 4830



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4

- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
You have given the details of the person delivering this statement in Section C2
☐ You have given the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk