

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

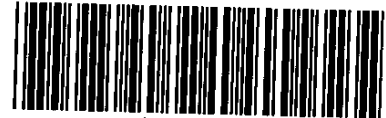
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered.

A second filing of a document cannot be filed where it is providing information that was not properly delivered. Form RP04 cannot be used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse



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12/12/2023

#67

COMPANIES HOUSE

TUESDAY

1 Company details

Company number 0 1 8 3 3 6 7 9

Company name in full VODAFONE GROUP PUBLIC LIMITED COMPANY

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

| 3 Description of the original document | |
|---|--|
| Document type ① | Return of allotment of shares—SH01 |
| Date of registration of the original document | <div> <div>^d0</div> <div>^d4</div> <div>^m0</div> <div>^m4</div> <div>^y2</div> <div>^y0</div> <div>^y2</div> <div>^y3</div> </div> |

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

| 4 Section 243 or 790ZF Exemption ② |
|--|
| <p>If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:</p> <p>The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.</p> |

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

DON'T
STAPLE

SH01

Return of allotment of shares



Companies House

FileOnline

Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 1 8 3 3 6 7 9

Company name in full VODAFONE GROUP PUBLIC LIMITED COMPANY

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 0 d 4 m 0 m 4 y 2 y 0 y 2 y 3
To Date d d m m y y y y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

| Currency | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|-----------------|--|------------------------------|--------------------------------|--|---|
| USD - US DOLLAR | Ordinary | 127,740 | US\$0.20 20/21 | 1.094900 | 0 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

Continuation page
Please use a continuation page if necessary.

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------|--|---|
|---|--|------------------|--|---|

Currency table A

| | | | | |
|-----------------|----------|----------------|--------------------|--|
| USD - US DOLLAR | Ordinary | 28,818,383,798 | \$6,038,143,046.89 | |
| | | | | |
| | | | | |
| Totals | | 28,818,383,798 | \$6,038,143,046.89 | |

Currency table B

| | | | | |
|--------|--------------------------|--------|---------|--|
| GBP | 7% Cumulative Fixed Rate | 50,000 | £50,000 | |
| | | | | |
| | | | | |
| Totals | | 50,000 | £50,000 | |

Currency table C

| | | | | |
|--------|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

Total issued share capital table

| | | | |
|--|-------------------------|--|--|
| You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages. | Total number of shares | Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10 | Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10 |
| Grand total | 28,818,383,798 + 50,000 | \$6,038,143,046.89 + £50,000 | \$0.00 + £0.00 |

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH01

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY SHARES

Prescribed particulars

①

SEE CONTINUATION SHEET

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

7% CUMULATIVE SHARE

Prescribed particulars

①

SEE CONTINUATION SHEET

Class of share

Prescribed particulars

①

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Natarsha Jamal

6A70AE05306948C

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

| 5 | Statement of capital (prescribed particulars of rights attached to shares) | |
|------------------------|--|--|
| Class of share | ORDINARY SHARES OF US\$0.20 20/21 EACH | |
| Prescribed particulars | <p>Right of ordinary shares to profits</p> <p>Any dividend payable shall be distributed to the appropriate shareholder pro rata according to the number of shares held by them.</p> <p>2. Right of ordinary shares to capital</p> <p>On a capital distribution (including on winding up), the ordinary shares confer full rights but they do not confer any rights of redemption, and shall rank after the FRS shares of £1 each.</p> <p>3. Voting rights of ordinary shares</p> <p>The ordinary shares shall confer, on each holder of ordinary shares, the right to receive notice and to attend, speak and vote at all general meetings of the company, and each ordinary share shall carry one vote per share. Where a share is held by joint shareholders, any one joint shareholder can vote at any general meeting (either personally or by proxy) in respect of such shares as if he were the only shareholder. If more than one of the joint shareholder votes (either personally or by proxy), the only vote which will count is the vote of the one of them that is listed first on the register for the share.</p> | |

In accordance with
Section 555 of the
Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

| 5 | Statement of capital (prescribed particulars of rights attached to shares) | |
|------------------------|--|--|
| Class of share | 7% Cumulative Fixed Rate | |
| Prescribed particulars | <p>1. Right of Fixed Rate Shares ("FRS") to profits 1.1 If the Company has profits which are available for distribution and the directors resolve that these should be distributed, the FRS holders are entitled, before the holders of any other class of shares, to be paid in respect of each financial year or other accounting period of the Company a fixed cumulative preferential dividend ("preferential dividend") at the rate of 7 per cent. per annum on the nominal value of the FRS which is paid-up or treated as paid-up. 1.2 Subject to Article 1.3 below, the preferential dividend will be paid yearly, on 31 March in respect of each financial year ending on or before that date. If this date is not a working day, the payment will be made on the next working day. 1.3 When the Company has to calculate a dividend on the FRS for a period other than a calendar year ending on 31 March (being another accounting period, the first dividend period arising for the FRS or otherwise), the daily dividend rate will be worked out by dividing the yearly dividend rate by 365 days. This daily rate will then be multiplied by the actual number of days which have passed in the relevant period, but not including the date of payment, to give the amount payable for that period. 1.4 Except as provided in this Article, the FRS do not have any other right to share in the Company's profits. 2 Right of FRS to capital 2.1 If the Company is wound up (but in no other circumstances involving a repayment of capital or distribution of assets to shareholders whether by reduction of capital, redeeming or buying back shares or otherwise), the FRS holders will be entitled, before the holders of any other class of shares to: - repayment of the amount paid-up or treated as paid-up on the nominal value of each FRS - the amount of any dividend which is due for payment on, or after, the date the winding up commenced which is payable for a period ending on or before that date. This applies even if the dividend has not been declared or earned - any dividend arrears on any FRS held by them. This applies even if the dividend has not been declared or earned, and - a proportion of any dividend in respect of the financial year or other accounting period which began before the winding up commenced but ends after that date. The proportion will be the amount of the dividend that would otherwise have been payable for the period which ends on that date. This applies even if the dividend has not been declared or earned. 2.2 If there is a winding up to which Article 2.1 applies, and there is not enough to pay the amounts due on the FRS, the FRS holders will share what is available in proportion to the amounts to which they would otherwise be entitled. The FRS holders will be given preference over the holders of other classes of shares which rank behind them in sharing in the Company's assets. 2.3 Except as provided in this Article 2, the FRS do not have any other right to share in the Company's surplus assets. 3 Voting rights of FRS 3.1 The FRS holders are only entitled to receive notice of General Meetings, or to attend, speak and vote at General Meetings, as follows: - If a resolution is to be proposed at the General Meeting to wind up the Company, they are entitled to receive notice of the General Meeting and can attend, but are not entitled to speak or vote, and - If a resolution is to be proposed at the General Meeting which would vary or abrogate the rights attached to the FRS, they are entitled to receive notice of the General Meeting and are entitled to attend, speak and vote but only in respect of such resolution or any motion to adjourn the General Meeting before such resolution is voted on. 3.2 If the FRS holders are entitled to vote at a General Meeting, each FRS holder present in person or by proxy has one vote on a show of hands and on a poll every FRS holder who is present in person or by proxy shall have one vote in respect of each fully-paid FRS.</p> | |