

BERNARD MATTHEWS FOODS LIMITED
(the "Company")

UNAUDITED BALANCE SHEET AS AT 3rd July, 2011

	2011 £	2009 £
Current Assets: Amounts falling due within one year		
Amounts owed by parent company	<u>7,924,428</u>	<u>7,924,428</u>
Net Assets	<u>7,924,428</u>	<u>7,924,428</u>
Capital And Reserves		
Called up share capital	400,000	400,000
Profit and loss account	<u>7,524,428</u>	<u>7,524,428</u>
Total shareholder's funds	<u>7,924,428</u>	<u>7,924,428</u>

Notes

1. A decision was taken to move the accounting date for the Bernard Matthews Holdings Ltd Group to the Sunday nearest 30th June. The 2011 accounts are made up for the 18 month period to 3rd July 2011.
2. For the year ended 3rd July, 2011 the Company was entitled to exemption under section S480(i) of the Companies Act 2006 ('the Act').
3. Members have not required the Company to obtain an audit of its accounts for the year in question in accordance with section 476 of the Act.
4. The Directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.
5. At 3rd July, 2011, the Company's immediate parent was Bernard Matthews Limited, a company incorporated in England and Wales. The accounts of this company are available to the public and may be obtained from Companies House, Crown Way, Cardiff CF14 3UZ. The ultimate parent undertaking was Bernard Matthews Holdings Limited, registered in England and Wales. For the purposes of FRS8, the Directors consider the Bernard Matthews family to be the ultimate controlling party.
6. At 3rd July, 2011 the Company is a guarantor, with other Group companies, of loans totally **£32,806,000** (2009 £34,905,000) made by the Group's bankers. The existing facility has been renewed through to June 2013 with the Group's current UK bankers.

The Directors have concluded that it is appropriate to prepare the financial statements on a going concern basis.

7. The Company acts as a disclosed agent for its parent company, Bernard Matthews Ltd.

THURSDAY



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COMPANIES HOUSE

8. **Directors**

The Directors who held office during the financial period and up to the date of signing the financial statements are given below:

A. Ballantyne (appointed 5th July, 2010)
N F Bartram
P Curtis (resigned 5th February, 2010)
J C. Hall
J J. Halliwell (resigned 13th August, 2010)
B T Matthews (resigned 24th January, 2010)
R M Mears
D E Moon
M E A. Newman (resigned 24th September, 2010)
E R. Pearson (resigned 2nd December, 2011)
M G Pullen (resigned 30th September, 2010)
D.M Reger
A.H C Sherwood
A J. Simpson
R Southgate (appointed 4th October, 2010)

These accounts were approved by the Board on 9th March 2012 and signed on its behalf by



Mr D M Reger
Director