

Company no 01829152

POMEROYS RESTAURANTS LIMITED

Compliance Statement

MONDAY



LD1 22/02/2016 #43
COMPANIES HOUSE

We, the directors of Pomeroy's Restaurants Limited (the "Company") confirm that the solvency statement dated *22 February* 2016 made by us pursuant to sections 641 to 644 of the Companies Act 2006 was

- (i) made not more than 15 days before the date on which the special resolution related to the reduction of share capital of the Company was passed by way of written resolution, and
- (ii) provided to the sole shareholder of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006

This Compliance Statement is made on *22 February* 2016

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement

Signed

Name of Director

Timothy Doubleday

Date

22 February 2016

Signed

Name of Director

Stephen Richards

Date

22 February 2016