

Company no 01829152

POMEROYS RESTAURANTS LIMITED

MONDAY



Solvency Statement under Section 643 Companies Act 2006

We, the directors of Pomeroy's Restaurants Limited (the "Company")

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion, taking into account the current intention to commence a winding up of the Company within 12 months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company, and
- (c) should a winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement is made on *22 February* 2016

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement

Signed

Name of Director

Timothy Doubleday
Timothy Doubleday

Date

22 February 2016

Signed

Name of Director

Stephen Richards
Stephen Richards

Date

22 February 2016