

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of share
into stock.

TUESDAY



AC70QI6W

A17

04/07/2023

#36

COMPANIES HOUSE

1 Company details

Company number 1 8 2 4 8 2 8

Company name in full Wates Group Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution d 2 d 2 m 0 m 5 y 2 y 0 y 2 y 3

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
Second Preference Shares	2,500,000	£1.00

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	See attached schedule			
Totals				

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
12,278,023	£12,277,847.986	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Statement of capital

Complete a separate table for each currency.

CHFP010
06/16 Version 5.0

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8 Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share	A Index
Prescribed particulars ^①	The shares have attached to them preferential dividend and capital distribution (including on winding up) rights in conjunction with the B Index and C Index shares and ahead of the other share classes; they do not confer any rights to vote or of redemption.
Class of share	A Non-voting Preference
Prescribed particulars ^①	The shares have attached to them dividend and capital distribution (including on winding up) rights in conjunction with the B Preference and C Preference shares, behind the Index Shares and ahead of any other share classes; they do not confer any rights to vote or of redemption.
Class of share	A Second Ordinary
Prescribed particulars ^①	The shares have attached to them full voting rights; they have subordinate dividend rights in conjunction with the B Second Ordinary, C Second Ordinary, A Ordinary, B Ordinary and C Ordinary Shares; they have subordinate capital distribution (including on winding up) rights in conjunction with the B Second Ordinary and C Second Ordinary but ahead of the A Ordinary, B Ordinary and C Ordinary Shares; they do not confer any rights of redemption.

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Class of share	A Voting Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting rights; they have subordinate dividend rights in conjunction with the A Second Ordinary, B Second Ordinary, C Second Ordinary, B Ordinary and C Ordinary Shares; they have subordinate capital distribution (including on winding up) rights in conjunction with the B Ordinary and C Ordinary Shares; they do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	B Index	
Prescribed particulars	<p>The shares have attached to them preferential dividend and capital distribution (including on winding up) rights in conjunction with the A Index and C Index shares and ahead of the other share classes; they do not confer any rights to vote or of redemption.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Class of share	B Non-voting Preference	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>The shares have attached to them dividend and capital distribution (including on winding up) rights in conjunction with the A Preference and C Preference shares, behind the Index Shares and ahead of any other share classes; they do not confer any rights to vote or of redemption.</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8	Statement of capital (prescribed particulars of rights attached to shares) ①	
Class of share	B Second Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting rights; they have subordinate dividend rights in conjunction with the A Second Ordinary, C Second Ordinary, A Ordinary, B Ordinary and C Ordinary Shares; they have subordinate capital distribution (including on winding up) rights in conjunction with the A Second Ordinary and C Second Ordinary but ahead of the A Ordinary, B Ordinary and C Ordinary Shares; they do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	B Voting Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting rights; they have subordinate dividend rights in conjunction with the A Second Ordinary, B Second Ordinary, C Second Ordinary, A Ordinary and C Ordinary Shares; they have subordinate capital distribution (including on winding up) rights in conjunction with the A Ordinary and C Ordinary Shares; they do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	C Index	
Prescribed particulars	<p>The shares have attached to them preferential dividend and capital distribution (including on winding up) rights in conjunction with the A Index and B Index shares and ahead of the other share classes; they do not confer any rights to vote or of redemption.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Class of share	C Non-voting Preference	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>The shares have attached to them dividend and capital distribution (including on winding up) rights in conjunction with the A Preference and B Preference shares, behind the Index Shares and ahead of any other share classes; they do not confer any rights to vote or of redemption.</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Class of share	C Second Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting rights; they have subordinate dividend rights in conjunction with the A Second Ordinary, B Second Ordinary, A Ordinary, B Ordinary and C Ordinary Shares; they have subordinate capital distribution (including on winding up) rights in conjunction with the A Second Ordinary and B Second Ordinary but ahead of the A Ordinary, B Ordinary and C Ordinary Shares; they do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Class of share	C Voting Ordinary	
Prescribed particulars	<p>The shares have attached to them full voting rights; they have subordinate dividend rights in conjunction with the A Second Ordinary, B Second Ordinary, C Second Ordinary, A Ordinary and B Ordinary Shares; they have subordinate capital distribution (including on winding up) rights in conjunction with the A Ordinary and B Ordinary Shares; they do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Class of share	Second Preference Shares	
Prescribed particulars	<p>The shares have attached to them dividend and capital distribution (including on winding up) rights behind the Index Shares and Preference Shares but ahead of the Ordinary Shares and Second Ordinary Shares; they are redeemable at the option of the Company; they do not confer any rights to vote.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p><i>A separate table must be used for each class of share.</i></p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Third Floor

Address

One London Square

Cross Lanes

Post town

Guildford

County/Region

Surrey

Postcode

G U 1 1 U N

Country

United Kingdom

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse