

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP.
LL MR04.

WEDNESDAY



A17 *A7EUFJB1* #368
19/09/2018

COMPANIES HOUSE

1 Company details

Company number 0 1 8 0 9 2 2 3

Company name in full Toys "R" Us Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete **Part A and Part C**

→ On or after 06/04/2013. Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 0 1 3 1 0 2 0 1 0

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 6

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description A Deed of Amendment dated 13 October 2010 to a Composite
Debenture dated 15 October 2009 (the "Debenture") and amended
on 13 October 2010 and made between, among others, Toys "R" Us
Limited (the "Charging Company") and Deutsche Bank AG New
York Branch (the "Security Agent")

Continuation page

Please use a continuation page if
you need to enter more details.

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

Fixed and floating charge over the undertaking and all property and assets present and future, including goodwill, uncalled capital, buildings, fixtures, fixed plant and machinery. Please refer to MG01 delivered on 27 October 2010 in respect of the same instrument for full details.



Continuation page

Please use a continuation page if you need to enter more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ⓘ

□ □ □ □ - □ □ □ □ - □ □ □ □

ⓘ Charge code

This is the unique reference code allocated by the registrar.

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Part C To be completed for all charges**C1****Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

☒ In full
☐ In part

C2**Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Name

Toys "R" Us Limited (in administration)

Please give the address of the person delivering this statement

Building name/number

88

Street

Wood Street

Post town

London

County/Region

Postcode

E C 2 V 7 Q F

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in
the charge

Chargor (acting by its Administrators. The Administrators act as
agents only, without personal liability and shall incur no personal
liability of any kind or in connection with this statement.)

C3**Signature**

Please sign the form here.

Signature

Signature

X

AIT

X

Simon Thomas and Arron Kendall were appointed Joint
Administrators of the Company on 28 February 2018. The
business and property of Toys "R" Us Limited are being managed
by the Joint Administrators who, together with their staff, act as
agents of Toys "R" Us Limited and contract without personal
liability.

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Gabe Harley
Company name	Kirkland & Ellis International LLP
Address	30 St Mary Axe
Post town	London
County/Region	UK
Postcode	E C 3 A 8 A F
Country	
DX	
Telephone	020 7469 2297

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date.
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code.
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1.
You have given the details of the person delivering this statement in Section C2.
 - ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk