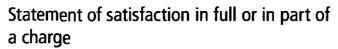
In accordance with Section 859L of the Companies Act 2006.

MR04





You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

What this form is for You may use this form to register

a statement of satisfaction in full or in part of a mortgage or charge X What this form is N You may not use this register a statement of an in full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of an influence of the full or in part of the full or in part of an influence of the full or in part of an influence of the full or in part of the full or in part of an influence of the full or in part of



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Company number	0	1	8	0	9	2	2	3	_	/		→ Filling in this form Please complete in typescript or in		
Company name in full	Toy	ys "F	 ₹" U:	s Lim	nited	bold black capitals.								
						All fields are mandatory unless specified or indicated by *								
2	Charge creation													
	When was the charge created? → Before 06/04/2013. Complete Part A and Part C → On or after 06/04/2013. Complete Part B and Part C													
Part A	Ch	ar	ges	cr	eat	ted	b	efo	re	e 06/04/2013				
A1	Cha	Charge creation date												
	Plea	ase g	ive ti	ne da	te of o	reatio	on c	of the	cha	arge.				
Charge creation date	^d 1	3	-	7	δ	-	^y 2	ď	, [1 0 /				
A2	Cha	Charge number												
	Please give the charge number. This can be found on the certificate.													
Charge number*	6										_			
А3	Description of instrument (if any)													
	Please give a description of the instrument (if any) by which the charge is created or evidenced.											Continuation page Please use a continuation page if you need to enter more details.		
Instrument description	Del on Lim	bent 13 C nited	ure o Octob (the	dated per 2 e "Ch	1 15 010 argir	Octol and r	ber nac	2009 de be pany"	9 (t etwe ") ai	ctober 2010 to a Comp the "Debenture") and veen, among others, I and Deutsche Bank A	amended Toys "R" l			

ment of satisfaction in full or in part of a charge								
t particulars of the property or undertaking charged	-							
e give the short particulars of the property or undertaking charged.	Continuation page Please use a continuation page if you need to enter more details.							
d and floating charge over the undertaking and all property and ts present and future, including goodwill, uncalled capital, ings, fixtures, fixed plant and machinery. Please refer to MG01 ered on 27 October 2010 in respect of the same instrument for etails.								
Charges created on or after 06/04/2013 Charge code Please give the charge code. This can be found on the certificate. • Charge code								
e give the charge code. This can be found on the certificate.	This is the unique reference code allocated by the registrar.							

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Statement of satisfaction in full or in part of a charge

Part C	To be completed for all charges											
C1	Satisfaction											
	I confirm that the debt for the charge as described has been paid or satisfied. Please tick the appropriate box.											
	In full In part											
C2	Details of the person delivering this statement and their interest in the charge											
	Please give the name of the person delivering this statement											
Name	Toys "R" Us Limited (in administration)											
	Please give the address of the person delivering this statement											
Building name/number	88											
Street	Wood Street											
Post town	London											
County/Region												
Postcode	E C 2 V 7 Q F											
	Please give the person's interest in the charge (e.g. chargor/chargee etc).											
Person's interest in the charge	Chargor (acting by its Administrators. The Administrators act as											
	agents only, without personal liability and shall incur no personal											
	liability of any kind or in connection with this statement.)											
C3	Signature											
	Please sign the form here.											
Signature	Signature X											
	<u> </u>											

Simon Thomas and Arron Kendall were appointed Joint Administrators of the Company on 28 February 2018. The business and property of Toys "R" Us Limited are being managed by the Joint Administrators who, together with their staff, act as agents of Toys "R" Us Limited and contract without personal liability.

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Statement of satisfaction in full or in part of a charge

Presenter information Important information Please note that all information on this form will You do not have to give any contact information, but if you do, it will help Companies House if there is a query appear on the public record. on the form. The contact information you give will be visible to searchers of the public record. Where to send You may return this form to any Companies House Contact name Gabe Harley address. However, for expediency, we advise you Company name to return it to the appropriate address below: Kirkland & Ellis International LLP For companies registered in England and Wales: The Registrar of Companies, Companies House, 30 St Mary Axe Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff. For companies registered in Scotland: The Registrar of Companies, Companies House, London Fourth floor, Edinburgh Quay 2, County/Region UK 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 Postcode С 8 or LP - 4 Edinburgh 2 (Legal Post). Country For companies registered in Northern Ireland: DX The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, 020 7469 2297 Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1. Checklist We may return forms completed incorrectly or Further information with information missing. For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or Please make sure you have remembered the email enquiries@companieshouse.gov.uk following: The company name and number match the information held on the public Register. This form is available in an Part A Charges created before 06/04/2013 alternative format. Please visit the ☐ You have given the charge date. forms page on the website at You have given the charge number (if appropriate) You have completed the Description of instrument www.companieshouse.gov.uk and Short particulars in Sections A3 and A4. Part B Charges created on or after 06/04/2013 You have given the charge code. Part C To be completed for all charges You have ticked the appropriate box in Section C1. You have given the details of the person delivering this statement in Section C2. You have signed the form.