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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

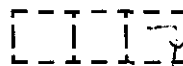
Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use Company number



01788271

* Insert full name
of company

Name of company

* MAYFAIR CHEMISTS LIMITED

† Delete as
appropriate

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ The date of
registration may
be confirmed
from the
certificate

⦿ Insert brief
details of
property

I, DR PHILIP JOSEPH BROWN
of WINDY HEATHS HORSESHOE RIDGE CAMPEND ROAD
WEYBURY SURREY

[a director] [the secretary] [the administrator] [the administrative receiver] † of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) (part) ‡

Date and Description of charge ‡ DEBENTURE CREATED 23/12/2004

Date of Registration § 31/12/2004

Name and address of [chargee] [trustee for the debenture holders]
AAH PHARMACEUTICALS LIMITED AND
BARCLAY PHARMACEUTICAL LIMITED

Short particulars of property charged a FIXED AND FLOATING CHARGES OVER THE UNDERTAKING
AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDESKS
UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY INCLUDING
SEAORTH PHARMACY KILBARGE LANE HAILHAM, TO WEST HILL DARTFORD AND
8 MINSTER ROAD HALEWYTH STEELES

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at WINDY HEATHS HORSESHOE RIDGE
CAMPEND ROAD WEYBURY SURREY

Declarant to sign below

Day Month Year
on 19 08 2005

before me

Thomas Paul
Jenkins

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

Charles Russell LLP
Buryfields House, Bury Fields,
Guildford, Surrey, GU2 4AZ

For official use
Mortgage section



A11
COMPANIES HOUSE

0688
23/08/05

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

Short particulars of all the property mortgaged or charged

By way of a fixed charge, all of the Company's rights, title and interest, present and future in and to the Equipment in the Assets Schedule annexed hereto and the proceeds of sale thereof, to, under or arising out of all present and future licences, guarantees, rents, deposits, contracts, covenants, warranties, agreements and arrangements for the condition, use, maintenance, disposal or lease of the Equipment including, but not limited to, all funds, claims for damages and other rights and remedies whatsoever which are now or may at any time be or become due or owing to the Company and in and to all policies of insurance and assurance relating to the Equipment and all proceeds thereof.

By way of a floating charge all of the Company's undertaking and all its assets and rights whatsoever and wheresoever, both present and future, except those assets which are the subject of an effective assignment or charge under clause 3.1 of the Legal Charge or any other Financing Documents or Security Documents to which the Company is a party.

Please do not write in this margin

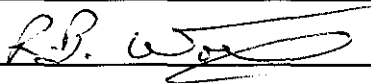
Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

N/A

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed



Date

19/8/05

On behalf of ~~company~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF14 3UZ

PELIKON LIMITED

ASSETS SCHEDULE

DESCRIPTION	CATEGORY	DATE	LOCATION	COST
New Cleanroom	Fixtures + fittings	Jan-04	Clean room	332,776.92
Factory Upgrade	Fixtures + fittings	Dec-03	Mezzanine	55,000.00
EFACS MRP System	Computer Equipment	Jan-05	Admin	52,198.00
Mezzanine floor + clean room	Fixtures + fittings	Sep-00	Factory	46,804.30
Work carried out to Air Condition Clean Room	Fixtures + fittings	Oct-01	Clean room	29,963.13
Screen Reclamation System	Plant & Equipment	May-04	Clean room	27,000.00
Duct work for cleanroom	Fixtures + fittings	Aug-01	Clean room	26,057.87
Zygo Upgrade + Power Supply	Plant & Equipment	Nov-03	Clean room	22,747.76
Zygo new view interferometer	Plant & Equipment	Aug-03	Clean room	22,054.58
Materials used for Equipment Commissioning	Plant & Equipment	Mar-04	Clean room	18,390.85
Materials used on Trumax Commissioning	Plant & Equipment	Nov-03	Clean room	18,249.81
Upgrade electricity supply	Plant & Equipment	Aug-01	Outside	18,182.98
Temperature/Humidity Test Chamber	Plant & Equipment	May-05	Production Eng	16,470.00
Compressor	Plant & Equipment	Mar-01	Outside	15,000.00
Temp & Humidity Test Chamber	Plant & Equipment	Oct-04	Old Cleanroom	14,858.00
Spectrometer	Plant & Equipment	Sep-00	Q C Laboratory	14,543.00
Rheometer	Plant & Equipment	Aug-03		13,755.00
Electrical supply to new cleanroom	Fixtures + fittings	Aug-03	Clean room	13,295.00
Teknek roller for laminator	Plant & Equipment	Jun-04	Clean room	13,197.00
Main computer system	Computer Equipment	Oct-00	Various	13,138.84
Environmental Chamber	Plant & Equipment	Aug-03	Bar Hill	12,446.00
Materials used on Trumax Commissioning	Plant & Equipment	Dec-03	Clean room	12,234.56
Screen Printer	Plant & Equipment	Oct-01	Bar Hill	12,000.00
Inkjet Printer for Preco	Plant & Equipment	Jan-04	Clean room	11,988.99
Preco Tool for Nightingale	Plant & Equipment	Oct-04	Clean room	11,980.00
One environmental chamber	Plant & Equipment	Mar-01	Q C Laboratory	11,550.00
New Dorman Smith Switchboard	Fixtures + fittings	Nov-01		10,494.12
Office Refurbishment	Fixtures + fittings	Mar-02	Mezzanine	10,448.74
Rack Mountable Servers and Server Racks	Computer Equipment	Apr-04	Mezzanine	10,160.00
Air Purification Dryer for New Cleanroom	Plant & Equipment	Sep-03		10,030.00
Mech. Handling Equipment	Plant & Equipment	Dec-04		9,576.00
EL measuring equipment	Plant & Equipment	Aug-01	Q C Laboratory	9,375.00
Factory air services	Fixtures + fittings	Feb-02		9,050.00
CRM Software	Computer Equipment	Jan-04	Mezzanine	9,000.00
Office carpeting	Fixtures + fittings	Oct-00	Factory	8,750.00
Firerate ceiling in cleanroom	Fixtures + fittings	Jul-01	Clean room	8,700.00
UV Power Map	Plant & Equipment	Jul-03		7,902.00
Modify Compressor Housing	Fixtures + fittings	Nov-04	Car Park	7,641.00
Ultium Tape Drives etc	Computer Equipment	Mar-04	Mezzanine	7,540.00
Factory floor treatment + coating	Fixtures + fittings	Oct-00	Factory	7,436.47
TESTERS EQUIPMENT	Plant & Equipment	Aug-03		7,344.47
Video Microscope	Plant & Equipment	Dec-04		7,250.98
Trumax Upgrade	Plant & Equipment	Feb-04	Clean room	7,250.00
Items for Button Testers from National Instruments	Plant & Equipment	Apr-05	Testers	7,120.00
Upgrade to Upstairs Toilets + New Shower Room	Fixtures + fittings	Aug-03		7,111.02
Futura F300 Lifter with Cradle	Plant & Equipment	Apr-05	Production Eng	6,734.00
Air conditioning units	Fixtures + fittings	Jan-01	Factory	6,607.99
Installation of CCTV	Fixtures + fittings	Apr-01	Factory	6,524.00
Office Requirements Cambridge	Fixtures + fittings	Apr-02	Bar Hill	6,305.00
Autocad Inventor Software	Computer Equipment	Mar-05	Bar Hill	6,191.78
Air main compressor	Plant & Equipment	Jun-01	Car Park	6,000.00
Screens used on Trumax Commissioning	Plant & Equipment	Dec-03	Clean room	5,926.42
Office Furniture	Fixtures + fittings	Jul-03		5,722.76
Inspection + automation equipment	Plant & Equipment	Aug-03		5,682.00
Power supplies	Plant & Equipment	Nov-00	Q C Laboratory	5,507.00
Manufacturing Database Software	Computer Equipment	May-04	Cleanroom	5,500.00
Oven Tracker System	Plant & Equipment	Feb-03		5,459.00
Cleanroom Furniture	Fixtures + fittings	Feb-04	Clean room	5,436.78
Lab Equipment	Plant & Equipment	Dec-04	Old Cleanroom	5,097.00
Suspended ceiling above mezzanine	Fixtures + fittings	Dec-00	Factory	5,080.00
Light fittings + tubes	Fixtures + fittings	Nov-00	Factory	5,000.00

1,110,836.12

R.B. W...

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03880306

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 9th AUGUST 2005 AND CREATED BY PELIKON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY OR ANY OBLIGOR TO NOBLE VENTURE FINANCE I LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th AUGUST 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th AUGUST 2005.

P. Dan.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES