Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89₍₃₎

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company Number

01781241

Name of Company

(a) Insert full name of company

(a) St James's Venture Capital Fund Limited (The)

b) Insert full name(s) and address(es)

We Derek Hyslop and Samantha Keen

Ernst & Young LLP

1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Mklin

Date

12/09/2016

Presenter's name, address and reference (if any) Florence Lightfoot Ernst & Young LLP 1 More London Place, London, SE1 2AF

MLP/7E/DH/FW/FL

For Official Use

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Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

01781241

(a) Insert full name of

company

Name of company

St James's Venture Capital Fund Limited (The)

Presented by

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

Jonathan Andrew Kestenbaum

27 St James's Place

London

United Kingdom SW1A 1NR

Katie Elizabeth Thorpe 27 St James's Place

London

United Kingdom SW1A 1NR

Signed

Andrew William Jones 27 St James's Place

London

United Kingdom SW1A 1NR

being all the directors of (b) St James's Venture Capital Fund Limited (The) do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(c) Insert a period of months not exceeding 12

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 7 September 2016, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 2 7 St. JAMES'S PLACE, CONDON.

this

SEPTBURBER

20 16

Before me.

Solicitor or Commissioner of Oaths

Form 4 70 cont

Statement as at 7 September 2016 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
Balance at bank			_
	Cash ın hand Marketable securities		
Intercompany receivable			617,802
Trade debtors Loans and advances			
Unpaid calls Stock in trade			
Work in progress			
Freehold property			
Leasehold property Plant and machinery			
Furniture, fittings, utensils, etc			
Patents, trade marks, etc Investments other than marketable securities			
Other property, viz			
Estimated realisable value of assets £			
Liabilities:			£
Secured on specific assets, viz			
Secured by floating charge(s) Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to ra	ank for payment)	l £	
Trade accounts		[
Bills payable Accrued expenses			
Other liabilities			
Contingent liabilities			
Estimated surplus after paying debts in full	<u> </u>	£	617,802

Remarks The costs of the liquidation will be settled by another company within the group