

SCMB OVERSEAS LIMITED

(company number 1764223)

(the "Company")

**STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY**

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 1st April 2021 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 9th April 2021, being the date on which the written resolution to reduce the share capital of the Company from USD838,514,500.44 to USD538,514,500.44 by cancelling and extinguishing part of the Company's share premium account in the amount of USD300,000,000 (the "**Capital Reduction**"); and that the amount arising upon the Capital Reduction, being the sum of USD300,000,000, be credited to the Company's retained earnings; and
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

Dated: 1st April 2021

Signed



Darren Ellis

Director



Christopher Daniels

Director

WEDNESDAY



AA2WG789

A02

21/04/2021

#164

COMPANIES HOUSE