

Company Number: 01760797

COMPANY NAME: Sholepace Limited

BALANCE SHEET AS AT: 31 December 2004

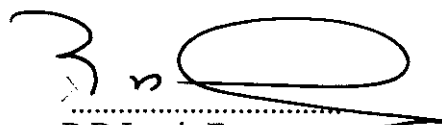
	2004 £	2003 £
CURRENT ASSETS		
Cash at bank and in hand	15	15
NET CURRENT ASSETS	<u>15</u>	<u>15</u>
CAPITAL AND RESERVES		
CALLED UP SHARE CAPITAL	<u>15</u>	<u>15</u>

The company was dormant throughout the financial year.

In preparing these financial statements:

- (a) The director is of the opinion that the company is entitled to the exemption from audit conferred by Section 249AA(1) of the Companies Act 1985;
- (b) No notice has been deposited under Section 249B(2) of the Companies Act 1985; and
- (c) The director acknowledges her responsibility for:
 - (i) ensuring that the company keeps accounting records which comply with Section 221 of the Companies Act 1985; and
 - (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of Section 226, and which otherwise comply with the requirements of this Act relating to accounts, so far as applicable to the company.

Approved by the Board of Directors on 30th March.....2005 and signed on their behalf by


B D Lewis Esq
Company Secretary



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Notes to the Balance Sheet for the Year Ended 31 December 2004

1. Accounting Policies

1.1 Accounting convention

The balance sheet is prepared under the historical cost convention.

2. Share Capital

	2004 £	2003 £
Authorised		
100 Ordinary shares of £1 each	100	100
	<u> </u>	<u> </u>
Allotted, called up and fully paid		
15 Ordinary shares of £1 each	15	15
	<u> </u>	<u> </u>