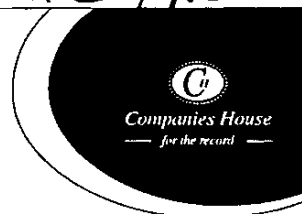


MG01

Particulars of a mortgage or charge

010610/AS



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ What this form is for  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ What this form is NOT  
You cannot use this form  
particulars of a charge fo  
company To do this, plea  
form MG01s

SATURDAY



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21/05/2011

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COMPANIES HOUSE

1 Company details

Company number 0 1 7 4 9 0 7 9

Company name in full A G Precision (Sheet Metal) Limited of 72 - 74 Northwood Street,  
Birmingham B3 1TT ("the Company")

9

→ Filing in this form  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

2 Date of creation of charge

Date of creation d 1 d 8 m 0 m 5 y 2 y 0 y 1 y 1

3 Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description SUPPLEMENTAL CHATTEL MORTGAGE ("the Mortgage")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured Under the terms of the Mortgage, the Company agreed that it will pay  
on demand and without deduction or set off to State all monies on the  
date of the Mortgage or at any time thereafter which are due, owing or  
incurred by the Company to State including (but not limited to) under  
or pursuant to the Lease Purchase Agreement or in respect of the  
purchase by State of the Assets and their hire back under the Lease  
Purchase Agreement and all other monies and liabilities covenanted  
to be paid under the Mortgage or arising under any other finance  
agreement of any kind entered into between State and the Company  
and whether owing as principal or as surety, whether alone or jointly  
and/or severally, whether present or future

Please see corresponding Continuation Page

Continuation page  
Please use a continuation page if  
you need to enter more details

MG01

## Particulars of a mortgage or charge

**5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page  
Please use a continuation page if you need to enter more details

Name

State Securities plc

Address

Burlington House, Botleigh Grange Office Campus

Grange Drive, Hedge End, Southampton ("State")

Postcode

S O 3 0 2 A F

Name

Address

Postcode

**6****Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page  
Please use a continuation page if you need to enter more details

Short particulars

As security for the Secured Obligations, the Company with full title guarantee assigns absolutely to State by way of security all of its right, title and interest in the Non-Vesting Assets together with the benefit of all existing guarantees, warranties, and servicing and maintenance agreements and intellectual property rights licensed to or to which the Company is entitled in relation to the Assets

As further security for the Secured Obligations, the Company with full title guarantee charges in favour of State by way of fixed equitable charge all Non-Vesting Assets which are not owned by the Company on the date of the Mortgage and which the Company subsequently acquires, all future guarantees, warranties and servicing and maintenance agreements to which the Company becomes entitled in relation to the Assets and the benefit of all insurances (including all claims and return premiums) in relation to the Assets

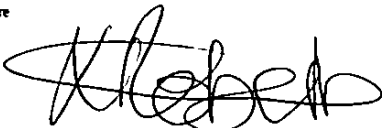
The Company further agrees not to grant (or permit to be created) any further mortgage, charge, pledge, assignment or encumbrance of or over the Charged Property (including any charge of land on which the Non-Vesting Assets may be situate) other than in favour of State, or to sell, let, hire, part with possession of or otherwise dispose of the Non-Vesting Assets or any interest in them or to attempt to do any of such things or to do or omit to do anything which could in any way prejudice the security of State under the Mortgage in each and every case without having first obtained the express written consent of State

"Non-Vesting Assets" means all or any of the Assets which are to be or have purportedly been sold by the Company to State and where, for whatever reason, title to the Asset or Assets concerned fails (or is held to have failed) to vest absolutely and effectively in State

Please see corresponding Continuation Page for Schedule

# MG01

## Particulars of a mortgage or charge

<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> <p>NIL</p>	
<b>8</b>	<b>Delivery of instrument</b>	
<b>9</b>	<b>Signature</b>	
Signature	<p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

State Securities plc

Address

Burlington House

Botleigh Grange Office Campus,

Grange Drive, Hedge End

Post town

Southampton

County/Region

Hampshire

Postcode

S O 3 0 2 A F

Country

DX

Telephone



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

## MG01 - continuation page

### Particulars of a mortgage or charge

4

#### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

whether monetary or non monetary, actual or contingent and liquidated or unliquidated (together the "Secured Obligations")

"Assets" means the plant, machinery, equipment, vehicles or other assets described in the Schedule below and includes any and each of them where there are more than one

"Associate" means any guarantor indemnifier or other surety in respect of the Company or its liabilities, or a holding company, subsidiary, subsidiary of a holding company, such terms being given in the definitions in section 1159 of the Companies Act 2006, or an associate as defined by section 435 of the Insolvency Act 1986, and in the case of State, any other person connected or associated to State and which State may from time to time nominate as being an Associate of State for the purposes of the Mortgage (including, without limitation and without any need for any prior notification present or future holding company or subsidiary of either of such companies (and any subsidiary of any such holding company) as such terms are defined above)

"Lease Purchase Agreement" means the lease purchase agreement entered into on or about the date of the Mortgage in respect of the Assets,

# MG01 - continuation page

## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	<p data-bbox="336 405 1015 434">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="823 468 979 495">The Schedule</p> <p data-bbox="336 535 464 560">The Assets</p> <p data-bbox="336 566 1414 656">Strippit FC 1250 H / 20 CNC Punch Press, YOM 1997 c/w 6 racks of tooling and tool holders and FANUC control 015082097 123191000</p> <p data-bbox="336 663 1402 719">IMAL Gladiator 165 41, 165 Ton x 4m CNC Press Brake, Year 2003 c/w tool holders and tooling 023188</p> <p data-bbox="336 725 1385 752">Shape 35 CNC Punch Press c/w shape Producer II control and tooling, Year circa 1986 35147</p> <p data-bbox="336 759 1259 784">Elga - Synchro BPBE 130 40, 130 Ton x 4m CNC Press Brake, Year 1988 P2118A</p> <p data-bbox="336 790 1353 815">IMAL E3A 75 Ton x 2500mm CNC Press Brake, Year circa 1984 c/w Delem control 094955</p> <p data-bbox="336 822 1401 878">Promecam PPH 25 12B 25 Ton x 1250mm Press Brake, Year 1983 c/w tool holders and tooling 02025123327</p> <p data-bbox="336 884 1430 940">Promecam PPH 25 12B 25 Ton x 1250mm Press Brake + Concord 2 axis back gauge, Year 1987 IT2025123821</p> <p data-bbox="336 947 1195 972">Pierce All Punching Machine with Duplicator and tooling, Year 1984 A241884</p> <p data-bbox="336 978 1098 1003">Elga Shear CCO 40 4 6 4 metre x 6mm Guillotine, Year 1989 P2432</p> <p data-bbox="336 1010 1114 1034">Grindingmaster MSB-600 Flat Belt Linisher, Year circa 1987 KK88808</p> <p data-bbox="336 1041 842 1066">Pemsrter PS 4 - 6 Ton Insert Press E4860</p> <p data-bbox="336 1072 1023 1097">Hartridge Sertabush 500 Insert Press, Year 1988 7590223G3</p> <p data-bbox="336 1104 879 1128">Amada CS 220 Corner Notcher, Year circa 1978</p> <p data-bbox="336 1135 1007 1160">PEI PBP 126 C2 - 25 Kva Spotwelder, Year 2006 0605252</p> <p data-bbox="336 1167 679 1191">Kempfi 4000 Welder 6215404</p> <p data-bbox="336 1198 767 1223">Lorch Saprom S3 Welder 4061740008</p> <p data-bbox="336 1229 852 1254">Kempfi Kempo Tig AC DC 250 + W U 10 Unit</p> <p data-bbox="336 1261 783 1285">Cutlass Clipper CD Stud welder 880607</p> <p data-bbox="336 1292 687 1317">Startnte Pillar Drills x 3 124820</p> <p data-bbox="336 1323 852 1348">SIP HDP 600 B Pillar Drill, Year 1999 FR1511</p> <p data-bbox="336 1355 1050 1379">MACC EDV 350, NEW 350 EDV Cut Off Saw, Year 2010 89127</p> <p data-bbox="336 1386 687 1411">Colchester Bantam Lathe 7625</p> <p data-bbox="336 1417 592 1442">Vanco 1" Linishers x 2</p> <p data-bbox="336 1449 858 1473">Lancing Fork Lift Truck, Year 1989 89096221</p>



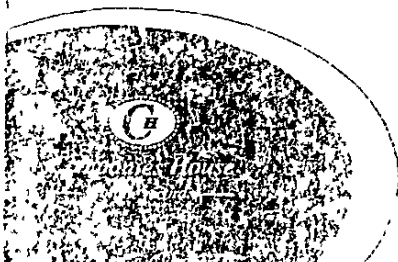
## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 1749079  
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SUPPLEMENTAL CHATTEL  
MORTGAGE DATED 18 MAY 2011 AND CREATED BY A.G.  
PRECISION (SHEET METAL) LIMITED FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
STATE SECURITIES PLC ON ANY ACCOUNT WHATSOEVER  
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 21 MAY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 MAY 2011



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

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