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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

1743099

Name of company

* O2 (UK) LIMITED

gives notice that:

BY A WRITTEN RESOLUTION DATED 27 FEBRUARY 2003, EACH ISSUED ORDINARY SHARE OF £1 IN THE CAPITAL OF THE COMPANY WAS SUB-DIVIDED INTO ONE ORDINARY A SHARE OF 20 PENCE AND FOUR ORDINARY B SHARES OF 20 PENCE EACH.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed  Designation†**Secretary**

Date 4/3/03

Presentor's name, address and
reference (if any):

FRESHFIELDS BRUCKHAUS
DERINGER
65 FLEET STREET, LONDON
ENGLAND
UNITED KINGDOM EC4Y 1HS
DX 23 LONDON/CHANCERY LANE

For official use
General Section

Post room

A47
COMPANIES HOUSE0763
05/03/03