

Company No 1734222

SOLVENCY STATEMENT
Pursuant to s643 Companies Act 2006

ADG GROUP LIMITED
(the "Company")

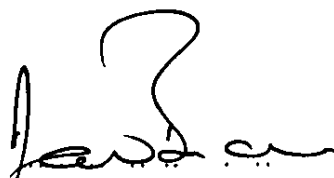
This statement is a solvency statement made by all of the directors of ADG Group Limited for the purposes of s642 Companies Act 2006


We, being all of the directors of the Company, have each formed the opinion

- 1 as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
2. that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming this opinion, each of us has taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This statement is made on 28 June 2012


Andrew Jeremy Burchall
Director, ADG Group Limited


Rebecca Jane Watson
Director, ADG Group Limited

