

The Insolvency Act 1986

Liquidator's Progress Report
Pursuant to Section 192 of
The Insolvency Act 1986**S.192**

To the Registrar of Companies

For Official Use

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Company Number

01730912

Name of Company

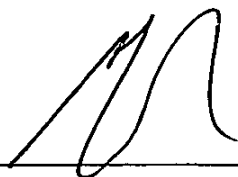
A G Leasing Limited

☒ We
Malcolm Cohen
55 Baker Street
London
W1U 7EU

Mark Peter George Roach
55 Baker Street
London
W1U 7EU

the liquidator(s) of the company attach a copy of my/our progress report
under section 192 of the Insolvency Act 1986

Signed



Date

20 FEB 2012

BDO LLP
55 Baker Street
London
W1U 7EU

Ref 00157890/MAC/MPR/SMB/DAW

For Official Use

Post Room

WEDNESDAY



A03

A13QEPG2

29/02/2012

#91

COMPANIES HOUSE



Tel +44 (0)20 7486 5888
Fax +44 (0)20 7935 3944
DX 9025 West End W1
www.bdo.co.uk

55 Baker Street
London W1U 7EU

TO ALL MEMBERS

17 February 2012

Your Ref
Our Ref 7/SMB/Imperial Tobacco

Please ask for Sharon Bloomfield
DDI 020 7893 2905
Email. sharon.bloomfield@bdo.co.uk

Dear Sirs

A.G. Leasing Limited
Ardath (U K) Limited
B. Barling & Sons Limited
Embassy Tobacco Company Limited
Fribourg & Treyer Limited
Illingworth's Snuffs Limited
Illingworth's Tobaccos Limited
Imperial Tobacco Commercial Services
Imperial Tobacco Developments
Imperial Tobacco Finance (2) PLC
Imperial Tobacco Ventures
L. & B. Tobacco Limited
Mayfair Vending Limited
New Smoking Materials Limited
Rizla Limited
Singleton & Cole Limited
St Anne's Board Mill Company Limited
("the Companies") - All In Members' Voluntary Liquidation

I enclose, for your information, an annual progress report covering the period 17 February 2011 to 16 February 2012.

Receipts and Payments

There have been no receipts or payments in the liquidation of the Companies.

The assets of the Companies are comprised of inter-company debtor balances which will be distributed in specie to their respective shareholder companies at the conclusion of the liquidations.

Liquidation Closure

Formal tax clearance from HM Revenue & Customs ("HMRC") is required in respect of Corporation Tax and VAT (where applicable) for the pre-liquidation periods; together with confirmation that no further returns are required and there are no objections to the liquidations being closed before the final meetings of members may be convened.

I am pleased to report that I have received the appropriate clearances in respect of VAT.

lete/SMB/S3371
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Corporation tax returns for the four "Imperial Tobacco" companies were required for the periods to 30 September 2010 and 16 February 2011. Regrettably there has been some confusion at HMRC regarding the submission of the returns for the former period; they were rejected upon first submission by Imperial Tobacco Group plc ("ITG") and second submission by the Joint Liquidators.

ITG was required to register as tax agent for the Companies to enable the returns to be submitted, and returns for both periods have now been filed.

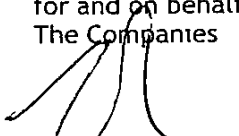
I have now sought final confirmation that all liabilities have now been settled and that there are no objections to the final meetings being convened. As soon as this is received I will be in a position to convene the meetings to close the liquidations.

Joint Liquidators' Remuneration

As per our engagement letter we anticipate our costs in this matter to be £1,950 per company plus VAT and disbursements. To date we have been paid £17,000 plus VAT on account.

If you have any queries please contact Sharon Bloomfield as detailed above.

Yours faithfully
for and on behalf of
The Companies



Malcolm Cohen
Joint Liquidator

**A.G. Leasing Limited
(In Liquidation)
Joint Liquidators' Abstract of Receipts & Payments**

**Statement
of Affairs**

**From 17/02/2011
To 16/02/2012**

NIL

REPRESENTED BY

NIL



Malcolm Cohen
Joint Liquidator