

A

COMPANIES FORM No. 363

AMENDING DOCUMENT

363**Annual return
of a company**

Pursuant to sections 363 and 364 of the Companies Act 1985

Note The appropriate fee should accompany this form

To the Registrar of Companies

For official use

Company number

[] [] [] []

1724995

Annual return of (note 1)

* COCA-COLA HOLDINGS (UNITED KINGDOM) LIMITED

The information in this return is as at

31 December

19 88

† (The date of this return note 1)

Address of registered office of the company

Pemberton House, Wrights Lane, London

Postcode

W8 5SN

Total amount of indebtedness of the company
in respect of mortgages and charges
(note 2).

£ Nil

If different from the
registered office, state
address where the register
of members or any register
of debenture holders or
any duplicate or part of any
register of debentures is
kept or may be inspected.

Register of members

71 Queen Victoria Street, London EC4V 4EB

Register of debenture holders

N/A

Particulars of the secretary

Name (notes 3 and 4) INVERESK SECRETARIES LIMITED

Previous name(s) (note 3)

Address (notes 4 and 5) Inveresk House, 1 Aldwych,
London

Postcode

WC2R 0HF

We certify this return which comprises pages 1, 2, [3, 4, 5 and 6]† [plus 1 continuation sheets]

For and on behalf of

INVERESK SECRETARIES LIMITED

Signed *AST*

Director, and

B. Bailey

Secretary

† only pages 1 and 2
need be completed
in the case of a
company without
share capital‡ enter number of
continuation sheets
attached

PRINTED AND SUPPLIED BY

JordansJORDAN & SONS LIMITED
JORDAN HOUSE
DRUMWICK PLACE
LONDON W1E 7EE
TELEPHONE 01 257 3030
TELEX 261010Presenter's name address and
reference (if any):**McKENNA & Co.**
71 QUEEN VICTORIA STREET
LONDON EC4V 4EB
SOLICITORSFor official Use
General Section

Post room

- 8 NOV 1988

HOUSE

Particulars of the director(s) of the company (notes 6 and 7)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold blocklettering

* delete if
inappropriate.
Enter particulars
of other director-
ships held or
previously held.
If this space is
insufficient use a
continuation sheet

Name (note 3) Ralph Hyman Cooper		Business Occupation	
		Divisional Manager	
Previous name(s) (note 3)		Nationality	
Address (note 5) 53 Perrymead Street		U.S. Citizen	
London		Date of birth (note 9)	
	Postcode SW6	N/A	
Other relevant past or present directorships* (note 8)			
None			

Name (note 3) Lancelot Eric Disley		Business Occupation	
		Finance Manager	
Previous name(s) (note 3)		Nationality	
Address (note 5) 20 Birkett Way, Burton Lane		British	
Chalfont St. Giles		Date of birth (note 9)	
Bucks	Postcode HP8 4BH	N/A	
Other relevant past or present directorships* (note 8)			
None			

Name (note 3) Jack Rosenbaum		Business Occupation	
		General Manager	
Previous name(s) (note 3)		Nationality	
Address (note 5) 11 Cotswold Close		British	
Maidenhead		Date of birth (note 9)	
Berks	Postcode	N/A	
Other relevant past or present directorships* (note 8)			
None			

Name (note 3) Robert D. Guy		Business Occupation	
		Lawyer	
Previous name(s) (note 3)		Nationality	
Address (note 5) 13460 Providence Road		U.S. Citizen	
Alpharetta, GA 30201		Date of birth (note 9)	
USA	Postcode	N/A	
Other relevant past or present directorships* (note 8)			
None			

Summary of share capital and debentures

Please do not write in this margin

Nominal share capital

£ 200,000

divided into:-

Number of shares	Class	Nominal value of each share
1 2000,000	Ordinary	£ 1.00
2		£
3		£

Please complete legibly, preferably in black type, or bold block lettering

Issued share capital and debentures

1. Number of shares of each class taken up to the date of this return.

2. Number of shares of each class issued subject to payment wholly in cash

3. Number of shares of each class issued as fully paid up for consideration other than cash

4. Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each such share is so paid up

5. Number of shares (if any) of each class issued at a discount

Amount per share

Number	Class
1 200,000	Ordinary
2	
3	
1 2	Ordinary
2	
3	
1 199,998	Ordinary
2	
3	
1 £ Nil	
2 £	
3 £	
1 Nil	
2	
3	

Continued on page 4

LIST OF PAST

Folio in register ledger containing particulars	Names and Addresses	
	COLUMBIA PICTURES INTERNATIONAL CORP, 711 FIFTH AVENUE, NEW YORK, USA	1
	MILTON FISMAN	2
	REFRESHMENT PRODUCT SERVICES INC (FORMERLY REFRESHMENT SALES INC)	3
	410 NORTH AVENUE, ATLANTA, GEORGIA 30301, USA	4
	RALPH HYMAN COOPER, 53 PERRYMEAD STREET, LONDON SW6	5
	TIMOTHY LYDE KIRBY, SHORTWOOD COMMON, BATH	6
	HERBERT CHARLES NICHOLAS, "HOLM", 617 UXBRIDGE RD, HATCH END, MDDX	7
	ARTHUR LEESE, 53 CHIEVELY DRIVE, TUNBRIDGE WELLS, KENT	8
	LANCELOT ERIC DISLEY, 20 BIRKETT WAY, BURTON LANE, CHALFONT	9
	ST. GILES, BUCKS HP8 4BH	10
		11
		12
		13
		14
		15

do not
sign

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in blue or
black lettering

Summary of share capital and debentures continued

Amount

Number

Class

- 6 Amount of discount on the issue of shares which has not been written off at the date of this return
7 Amount per share called up on number of shares of each class

- 8 Total amount of calls received (note 10)

- 9 Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash

- 10 Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash

- 11 Total amount of calls unpaid

- 12 Total amount of sums (if any) paid by way of commission in respect of any shares or debentures

- 13 Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return

- 14 Total number of shares of each class forfeited

- 15 Total amount paid (if any) on shares forfeited

- 16 Total amount of shares for which share warrants to bearer are outstanding

- 17 Total amount of share warrants to bearer issued and surrendered respectively since the date of the last return

ISSUED

SURRENDERED

- 18 Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind

£ Nil		
£ 1	2	Ordinary
£		
£		
£ 2.00		
£ 199,998	199,998	Ordinary
£		
£		
£ Nil		
£		
£		
£ Nil		
£ Nil		
£ Nil		
	Nil	
£ Nil		
£ Nil		
£ Nil		
£ Nil		
	Nil	

AND PRESENT MEMBERS (notes 11 and 12)

AND PRESENT MEMBERS (notes 11 and 12)

Account of Shares				
Number of shares or amount of stock held by existing members at date of return (note 11)	Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members (note 12)			Remarks
	Number	Date of Registration of transfer (a) (b)		
99,984				
4				
99,998				
1				
4				
4				
4				
1				
200,000				

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this margin

COMPANIES FORM No. 363 (Cont.)

**Annual return of a
company (continuation)**

Please complete
legibly, preferably
in black type, or
bold block lettering

Continuation sheet No 1
to Form No. 363

Company number

1724995

* Insert full name
of company

Name of company

* COCA COLA HOLDINGS (UNITED KINGDOM) LIMITED

Particulars of the directors of the company continued (notes 6 and 7)

Name (note 3)	Gregory Joseph Kearney	Business Occupation	Senior Division Counsel
Previous name(s) (note 3)		Nationality	U.S. Citizen
Address (note 5)	Pemberton House	Date of birth (note 9)	N/A
	Wrights Lane		
	London	Postcode	W8 5SN
Other relevant past or present directorships* (note 8)			

* delete if
inappropriate.
Enter particulars
of other director-
ships held or
previously held.
If this space is
insufficient continue
on back page

Name (note 3)		Business Occupation	
Previous name(s) (note 3)		Nationality	
Address (note 5)		Date of birth (note 9)	
	Postcode		
Other relevant past or present directorships* (note 8)			

Name (note 3)		Business Occupation	
Previous name(s) (note 3)		Nationality	
Address (note 5)		Date of birth (note 9)	
	Postcode		
Other relevant past or present directorships* (note 8)			

AND PRESENT MEMBERS Continued (notes 11 and 12)

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write in
this margin

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in black type, or
bold block lettering

Account of Shares				Remarks	
Number of shares or amount of stock held by existing members at date of return (note 11)	Particulars of shares transferred since the date of the last return, or, in the case of the first return, of the incorporation of the company, by (a) persons who are still members, and (b) persons who have ceased to be members (note 12)		Date of Registration of transfer (a) (b)		
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