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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

BB 10
700104

Please complete
legibly, preferably
in black type or
bold block lettering

To the Registrar of Companies

For official use

Company number

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01716184

Name of company

*Insert full name
of company

*

ASIAN TRADE PUBLICATIONS LIMITED

Date of creation of the charge

25TH NOVEMBER 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies due or to become due from the Company on any account
whatever

Names and addresses of the mortgagees or persons entitled to the charge

BANK OF BARODA 61 31/32 KING STREET, LONDON EC2V
8EN

Postcode

Presenter's name, address and
reference (if any):

Balsara & Co,
2 Tavistock Place,
London WC1H 9RA
Tel : 0171 833 2063
Ref : JD4965

For official use
Mortgage section

Post room



KLO
COMPANIES HOUSE

K19GJLXL

0426
02/12/99

Time critical reference

Short particulars of all the property mortgaged or charged

FIRST by way of Legal Mortgage all right title estate and other interests of the Company in each of the properties (if any) referred to in Schedule 1 of the Debenture SECONDLY by way of first fixed charge the freehold and leasehold property of the Company both present and future including but not limited to the properties specified in Schedule 1 (if any) and all buildings and fixtures (including trade fixtures) from time to time on any such property all liens charges options agreements rights and interests over land both present and future and all plant machinery vehicles computer and other equipment of the Company both present and future and all spare parts replacements modifications and additions for the same and the full benefit of all warranties and maintenance contracts for any of the same but excluding stock in trade of the Company.

cont.

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Please complete legibly, preferably in black type or bold block lettering

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Particulars as to commission allowance or discount (note 3)

None

Signed

Balsara & Co

Date 1st December 1999

On behalf of [company][mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Forms Nos 395 and 410 (Scot)

Company number

01716184

Please complete
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bold block lettering

Name of company

ASIAN TRADE (PUBLICATIONS) LTD Limited *

* Delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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THIRDLY by way of First fixed charge all stocks shares bonds and securities of any kind whatsoever whether marketable or otherwise and all other interests including but not limited to loan capital of the Company both present and future in any Company, Firm Consortium or entity wheresoever situate include all allotments accretions offers rights benefits and advantages whatsoever at any time accruing offered or arising in respect of the same whether by way of conversion redemption bonus preference option dividend interest or otherwise (all of which are hereinafter called "the securities"). FOURTHLY by way of a first fixed charge all book and other debts revenues and claims both present and future (including bank deposits and credit balances) and all things in action due or owing or which may become due or owing to or purchased or otherwise acquired by the Company and the full benefit of all rights and remedies relating thereto including but not limited to any negotiable or non-negotiable instruments guarantees indemnities debentures legal and equitable charges and other security reservation of proprietary rights rights of tracing liens and all other rights and remedies of whatever nature in respect of the same FIFTHLY by way of a first fixed charge the uncalled capital goodwill and all patents patent applications inventions trade marks trade names registered designs copyright know-how and other intellectual property rights and all licences and ancillary rights and benefits including all royalties fees and other income deriving from the same both present and future of the Company SIXTHLY by way of a first floating charge the undertaking and all other property assets and rights of the Company whatsoever and wheresoever both present and future including but not limited to the stock in trade of the Company wheresoever and the heritable property and the whole of the property assets and rights in Scotland which is or may be from time to time while this instrument is in force comprised in the property and undertaking of the Company and the premises First Secondly Thirdly and Fourthly described (if and in so far as the charges thereon herein contained shall for any reason be ineffective as fixed charges.

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bold block lettering

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01716184

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 25th NOVEMBER 1999 AND CREATED BY ASIAN TRADE PUBLICATIONS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK OF BARODA ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd DECEMBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th DECEMBER 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

HC026B