



COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Bolt List

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold black lettering

Company number

1712354

1. Name of company

* insert full name
of company

* UNITED ENERGY PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	20,352,057		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.10	£	£

Date(s) on which the shares were allotted

§ complete
(a) or (b) as
appropriate

(a) on _____ 19 _____, §, or

(b) from February 19th 19 92 to 6th March 19 92 §

The names and addresses of the allottees and the number of shares allotted to each should be
given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

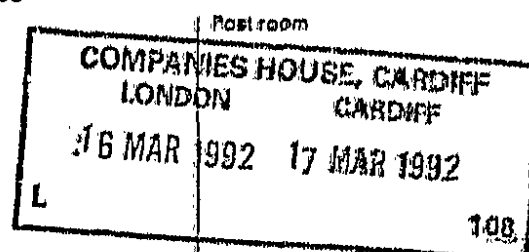
D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the Acquisition of part of the ordinary share capital shares were allotted and 9% Convertible Unsecured Loan Stock 1996 of AmBrit International PLC			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):
Nabarro Nathanson
50 Stratton Street
London W1X 5FL
1B/AWM/KMS/U120/13

For official use



Please do not
write in the
margin

Please complete
legibly, preferably
in black type, or
bold block lettering



#Insert
Director,
Secretary,
Administrator,
Administrative
Resolver or
Resolver
(Scotland) as
appropriate

12th March 1890

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**