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COMPANIES FORM No. 88(2)(Rev 1988) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Bolton

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

1712354

* insert full name
of company

1. Name of company

* UNITED ENERGY PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	821,157		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.10	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on _____ 19 ____] §, or

(b) [from 6th March 19 92 to 22nd April 19 92] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	Acquisition of part of the ordinary share capital and 9% Convertible Unsecured Loan Stock 1996 of AnBrit International PLC		

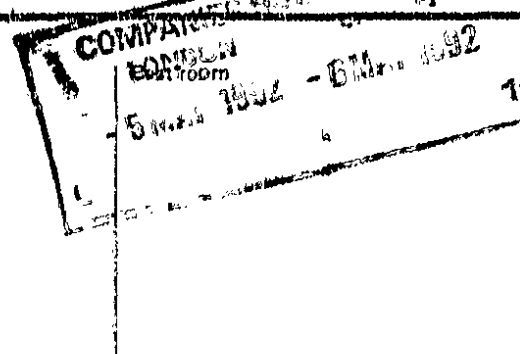
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

NABARRO NATHANSON
50 STRATTON STREET
LONDON W1X 5FL

For official use



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Date / /
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Please complete legibly, preferably in black type, or bold block lettering:

1. Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
2. Receiver
(Scotland) as
appropriate

Date 13-4-71

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**