

THE COMPANIES ACTS 1948 TO 1976

Notice of increase in nominal capital

Pursuant to section 63 of the Companies Act 1948

10

Please do not
write in this
binding marginPlease complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

B2

1712354

Name of Company

FALCON RESOURCES PLC

limited*

hereby gives you notice in accordance with section 63 of the Companies Act 1948 that by [ordinary]

[extraordinary resolution] resolution of the company dated 28th May 1985

the nominal capital of the company has been increased by the addition thereto of the sum of
£ 3,000,000 beyond the registered capital of £ 3,500,000A printed copy of the resolution authorising the increase is forwarded herewith
The additional capital is divided as follows:

Number of shares	Class of share	Nominal amount of each share
30,000,000	Ordinary	£0.10

(If any of the new shares are preference shares state whether they are redeemable or not)
The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:Parri passu with the Ordinary Shares of 10p each
which will be in issue following the sub-
division of shares effected by paragraph (a)
of the above mentioned Resolution.Please tick here if
continued overleafdelete as
appropriate

Signed

[Director] [Secretary] Date

28/5/1985

Presentor's name, address and
reference (if any):NABARRO NATHANSON
76 JERMYN STREET
LONDON SW1

Ref: JGH.

For official use
General section

Post room

