

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1986 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Please do not write in this nigram

Please complete legibly, preferably in black type, or bold block lettering

 insert full name of company

t distinguish between ordinary preference, etc.

§ complete

(a) or (b) as appropriate

FOR INFORMATION ONL This document has not been review

paueja:

COPY

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

 Name of company 	1/101	
* Uni TED	ENERGY	plc
1		

Description of shares †	ORDINARY		
A Number allotted	3,389,785		
B Nominal value of each	£0.10p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£338,978.50		· £

Date(s) on which the shares were allotted (a) [on 23 JUNE 19 95 _ 19 _ 19_ The names and addresses of the allottees and the number of shares allotted to each should be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

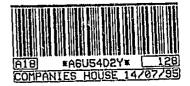
Ple	ease use percentage	ge.	o de treate	a as paid up,	100%	}		
E Co	nsideration for where seems were allotted	ich the	HARES	were a	LLOTTEN	Brook	WITH CAS	H
	ONSIDERATION							
Loca	TED IN THE	USA. A	COPY OF	THE PURC	HUBE 8 B	ALE AGR	EBNENT	
ĪS	ATTACHED.		·				• • • • • • • • • • • • • • • • • • • •	
IOTE	0							

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allottr ent is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

MR N J TAMBLYN UNITED GAGRAY PLC SI THE PROMEMADE Chertenham LOS GLSO IPJ

For official use



Page 1

り エスオオス

4. Names and addresses of the allottees

The Registrar of Companies Companies House

Crown Way Cardiff

CF4 3UZ

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
	2,079,633			
5410 LBJ FREEWAY				
SOITE AIO	· · · · · · · · · · · · · · · · · · ·			
DALLAG				
Texas 75206				
USA				
,	,			
			ن ح	
			. <u>2</u>	
			0 .	
			2 2	
			~ 8	
		8	having been referred to L.E.	
		<u> </u>	\$ 0,00	
CUTOFF INVESTMENTS LP	1,310,152		ocument tras no	
540 MADISON AVENUE			- G -	
NEW YORK 10022			- 10 8 -	
UBA		. Ø	20 00	
			Si in	
			-4-97	
	<u> </u>		.]	
	<u> </u>			
		<u> </u>		
		ļ	<u> </u>	
		ļ		
	· · ·	•		
	<u> </u>			
Total	3,889,785			

l — — — — — — — — — — — — — — — — — — —			
• • • • • • • • • • • • • • • • • • • •			
Total	3,889,785		
Where the space given on this form is inadequate sheets should be used and the number of sheets be indicated in the box opposite: Signed Designation Designation	attached should	Date_ 13 · 7 · 1995	‡ Insert Director, Secretary, Administrator, Administrative Receiver or \$\mathcal{S}\$ Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-		egistered in Scotland er this form to:-	

The Registrar of Companies Companies House

100-102 George Street

Edinburgh

EH2 3DJ