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In accordance with Section 644 & 649 of the Companies Act 2006.

DON'T STAPLE

SH19

Statement of capital for reduction supported by solvency statement or court order

Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

✗ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0 1 7 0 6 3 5 8
Company name in full	TOTTENHAM HOTSPUR LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	**Class of shares** E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value	**Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	212886618	£10644330.9	
GBP	A ORDINARY	807828	£807828	
	Totals	213694446	£11452158.9	0
Currency table B				
	Totals			

Total issued share capital table

You **must** complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	**Total number of shares**	**Total aggregate nominal value** Show different currencies separately. For example: £100 + €100 + $10	**Total aggregate amount unpaid** ❶ Show different currencies separately. For example: £100 + €100 + $10
Grand total	213694446	£11452158.9	0

❶ **Total aggregate amount unpaid**
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Class of share	ORDINARY
Prescribed particulars ❶	FULL RIGHTS.
Class of share	A ORDINARY
Prescribed particulars ❶	SEE CONTINUATION PAGE.
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages
Please use a Statement of capital continuation page if necessary.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X DocuSigned by: Donna-Maria Cullen B4D0C66F6A6C45B... X

This form may be signed by:
Director❷, Secretary, Person authorised❸, CIC manager.

❷ Societas Europaea.
If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

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Statement of capital for reduction supported by solvency statement or court order

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name SLAUGHTER AND MAY (AMMB)

Address ONE BUNHILL ROW

Post town

County/Region LONDON

Postcode E C 1 Y 8 Y Y

Country

DX

Telephone 020 7090 3456

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 644 & 649 of the Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

2 Share capital

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	**Class of shares** E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value	**Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium
	Totals			

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In accordance with Section 644 & 649 of the Companies Act 2006.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3 Prescribed particulars of rights attached to shares

Class of share	A ORDINARY
Prescribed particulars ❶	HOLDERS OF A ORDINARY SHARES HAVE THE RIGHT TO ATTEND AND SPEAK AT A GENERAL MEETING. THEY DO NOT HAVE THE RIGHT TO VOTE AT A GENERAL MEETING. HOLDERS OF A ORDINARY SHARES DO NOT HAVE THE RIGHT TO PARTICIPATE IN ANY DIVIDEND THE COMPANY DECLARES. THE COMPANY MUST OFFER TO APPLY 50% OF THE NET CASH PROCEEDS OF ANY ISSUANCE, SALE OR OFFER OF EQUITY SECURITIES IN THE COMPANY IN REDEMPTION OF THE A ORDINARY SHARES (AT A VALUE OF £1.00 PER A ORDINARY SHARE SO REDEEMED), EXCLUDING ANY ISSUANCE, SALE OR OFFER OF A ORDINARY SHARES OR WARRANTS CREATED ON OR ABOUT 24 MAY 2022. THE COMPANY MUST APPLY SUCH PROCEEDS TOWARDS SUCH REDEMPTION WITHIN 45 DAYS OF RECEIPT OF SUCH PROCEEDS. A HOLDER MAY WAIVE ITS ENTITLEMENT TO REDEMPTION. ANY REDEMPTION IS SUBJECT TO (A) THE COMPANY BEING CAPABLE OF FINANCING SUCH REDEMPTION IN ACCORDANCE WITH SS. 687(1) OR (2)(A) OF THE COMPANIES ACT 2006 (IN THE JUDGMENT OF THE NON-AFFILIATED DIRECTORS (ACTING REASONABLY)), (B) SUFFICIENT FUNDS TO FINANCE SUCH REDEMPTION BEING FREELY AVAILABLE TO THE COMPANY (TAKING INTO ACCOUNT ANY CURRENT OR FUTURE, ACTUAL OR CONTINGENT LIABILITIES WHICH MAY ARISE, IN EACH CASE IN THE JUDGEMENT OF THE NONAFFILIATED DIRECTORS, ACTING IN GOOD FAITH), AND (C) SUCH REPAYMENT BEING PERMITTED BY ANY OTHER LAW, REGULATION AND CODE APPLICABLE TO EACH MEMBER OF THE GROUP, THE CONSTITUTIONAL DOCUMENTS OF EACH MEMBER OF THE GROUP AND ANY AGREEMENT OR INSTRUMENT BINDING UPON ANY MEMBER OF THE GROUP (INCLUDING, FOR THE AVOIDANCE OF DOUBT AND WITHOUT LIMITATION, (I) RULE 21 OR ANY OTHER PROVISION OF THE CITY CODE ON TAKEOVERS AND MERGERS; AND (II) ANY LOAN, NOTE OR OTHER FINANCING AGREEMENT OR INSTRUMENT BINDING ON ANY MEMBER OF THE GROUP). ON A RETURN OF ASSETS UPON LIQUIDATION OF THE COMPANY, HOLDERS OF A ORDINARY SHARES SHALL HAVE PRIORITY OVER HOLDERS OF OTHER SHARE CLASSES AND SHALL BE ENTITLED TO £1.00 PER A ORDINARY SHARE (OR SHOULD THERE BE A SHORTFALL OF ASSETS THE AVAILABLE FUNDS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBERS OF A ORDINARY SHARES HELD).

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.