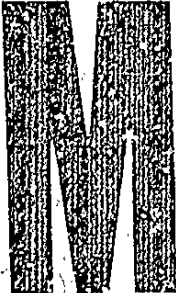


## THE COMPANIES ACTS 1948 TO 1976

## Particulars of a mortgage or charge

Pursuant to section 95 of the Companies Act 1948



Please do not  
write in this  
binding margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*delete if  
inappropriate

For official use

Company number

M115

1700328

Name of Company

SAFE STAR (EDIBLE) PRODUCTS

Limited\*

Date and description of the instrument creating or evidencing the mortgage or charge (note 2)

Fixed and Floating Charge dated 2ND AUGUST 1983

Amount due or owing on the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the  
Company in any way whatsoever.

Names, addresses and descriptions of the mortgagees or persons entitled to the charge

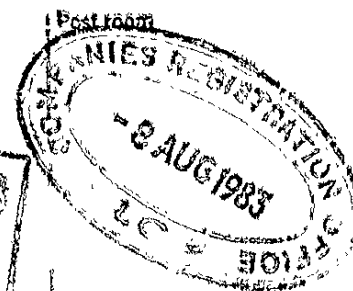
Midland Bank plc, whose registered office is at Poulton in the City of London.

Presentor's name, address and  
reference (if any)

3565  
A/B  
128

Midland Bank plc  
POULTRY  
LONDON EC2P 2BX

Time critical reference

Official use  
Mortgage sectionREGISTERED  
- 8 AUG 1983

Short particulars of all the property mortgaged or charged

Please do not  
write in this  
binding margin

First Fixed Charge on all Book Debts and other debts now and from time to time hereafter due owing or incurred to the Company other than such of the said debts as the Bank may have specifically agreed in writing to exclude from such first-fixed charge; and

Floating Charge on all other the Undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being and such of the book debts and other debts referred to above which are not charged under the said first fixed charge (collectively called "the assets") but so that the Company shall not except with the prior written consent of the Bank:

- (a) create or permit to subsist over all or any of the assets any mortgage charge lien pledge or other security ranking in priority to or *pari passu* with the said floating charge; or
- (b) part with sell or dispose of all or except in the ordinary course of the Company's business and for the purpose of carrying on the same any of the assets; or
- (c) deal with its book or other debts or securities for money forming part of the assets otherwise than in the ordinary course of getting in and realising the same which course shall not include or extend to the selling or assigning or in any other way factoring or discounting of any of the said debts or securities.

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission, allowance or discount (note 3)

NIL

Signed



Date 2ND AUGUST 1983

Designation of position in relation to the company Co. Director

Notes

- 1 The original instrument creating the charge, together with this form, must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Section 94(1)). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the copy instrument could in due course of post, and if posted with due diligence, have been received in the United Kingdom (Section 95(3)). A certified copy of the instrument creating the charge will only be accepted where the property charged and the charge so created are both outside the United Kingdom (Section 95(3)) and in such cases the copy must be verified or certified to be a true copy under the seal of the Company or under the hand of some person interested therein otherwise than on behalf of the company.
- 2 A description of the instrument, eg. "Trust Deed", "Debenture", "Mortgage" or "legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

m.5



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a mortgage or charge dated the **2nd August 1983**  
and created by **5 STAR (EDIBLE) PRODUCTS LIMITED**

for securing all moneys now due, or hereafter to become due, or from time to  
time accruing due from the company to **Midland Bank plc**

on any account whatsoever

was registered pursuant to section 95 of the Companies Act, 1948, on the  
**8th August 1983**

Given under my hand at the Companies Registration Office, Cardiff the **17th August 1983**

No. **1700323**

an authorised officer

Certificate and instrument received by

.....  
.....  
Date ..... **18/8/83**

C.69a