

Company No 01698365

SOLVENCY STATEMENT
Pursuant to s643 Companies Act 2006

CAPITOL GROUP LIMITED
(the "Company")

This statement is a solvency statement made by all of the directors of Capitol Group Limited for the purposes of s642 Companies Act 2006

We, being all of the directors of the Company, have each formed the opinion

- 1 as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming this opinion, each of us has taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This statement is made on 16 January 2012



Andrew Jeremy Burchall
Director, Capitol Group Limited



Rebecca Jane Watson
Director, Capitol Group Limited

