

MG01

Particulars of a mortgage or charge

402610-13



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to re-
register particulars of a charge for a S
company. To do this, please use
form MG01s

WEDNESDAY



A13 08/06/2011 321
COMPANIES HOUSE

1

Company details

Company number 01693250

Company name in full Holiday Extras Limited

For official use

21

Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 31/05/2011

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture dated 31 May 2011 made between Holiday Extras Limited (the
Company) and Clydesdale Bank Public Limited Company (the Mortgagee)

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

By clause 2.1 of the Debenture the Company has covenanted with
the Mortgagee to pay and discharge to the Mortgagee on demand
1) all monies and liabilities which are at the time of the
Debenture or shall at any time thereafter be due owing or
incurred to the Mortgagee by the Company whether actually or
contingently and whether presently or in the future and whether
solely or jointly with any other person and whether as
principal or surety in any way whatsoever provided that the
monies and liabilities which the Company covenants to pay and
discharge shall not include any monies and liabilities arising
under a regulated consumer credit agreement falling within Part
V of the Consumer Credit Act 1974, unless specifically agreed
in writing between the Company and Mortgagee,
2) on a full and unlimited indemnity basis all costs charges
losses and expenses,
3) interest to the date of discharge on all sums payable and
liabilities to be discharged under any provisions of the
Debenture

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name Clydesdale Bank Public Limited Company

Address 30 St. Vincent Place

Glasgow

Postcode G 1 2 H L

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Company with full title guarantee charges in favour of the Mortgagee as a continuing security for the secured amounts -

By clause 3 1 by way of legal mortgage all freehold and leasehold property vested in the Company

By clause 3 2 by way of first fixed charge

1) all freehold and leasehold property acquired after the date of the Debenture by the Company,

2) all freehold and leasehold property at the date of the Debenture or in the future beneficially owned but not vested in the Company,

3) all the plant machinery and fixtures and fittings furniture equipment implements and utensils at the date of the Debenture and in the future belonging to the Company,

4) all shares stocks and other securities held by the Company from time to time and any rights to the acquisition of any such shares stocks or securities,

5) all rights and interest of the Company in and claims under all policies of insurance and assurance at the date of the Debenture or thereafter held by or insuring to the benefit of the Company,

6) all uncalled capital and goodwill for the time being of the Company,

7) all patents patent applications trade marks trade names registered designs copyrights licences and similar rights for the time being of the Company and all agreements at the date of the Debenture or future agreements relating to the use by the Company of any intellectual property rights and all agreements at the date of the Debenture or future agreements under which the Company is entitled to the payment of any royalty fee or similar income, and
8) the charged debts

By way of floating charge all the property assets and undertaking of the Company both at the date of the Debenture and in the future not subject to a fixed charge including (without limitation) any immovable property of the Company situated in Scotland and any other charged assets situated in Scotland falling within the type mentioned in clause 3 2 of the Debenture

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X Cripps Harries Hall LLP
(acting for the mortgagee) X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Julie Hughes (CL45035 24)

Company name Cripps Harries Hall LLP

Address Wallside House

12 Mount Ephraim Road

Post town TUNBRIDGE WELLS

County/Region Kent

Postcode T N 1 1 E G

Country

DX 3954 TUNBRIDGE WELLS

Telephone 01892 506 179



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 1693250
CHARGE NO. 21**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 31 MAY 2011
AND CREATED BY HOLIDAY EXTRAS LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO CLYDESDALE BANK PUBLIC LIMITED COMPANY ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 8 JUNE 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 JUNE 2011

Handwritten signature



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES