

Victoria Oil & Gas Plc
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Companies House Crown Way Cardiff CF14 3UZ

RE: Annual Report and Accounts 31 December 2018 Victoria Petroleum Ltd (Company Number: 01681831)

Dear Sirs,

All the members unequivocally agree that Victoria Petroleum Ltd is entitled for exemption from audit under Section 479a of the Companies Act for the accounting period to 31 December 2018.

Yours faithfully,

Signed on behalf of the board of Victoria Oil and Gas plc

Andrew Diamond

Director

Date: 31 July 2019

