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## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

Please do not  
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Pursuant to section 395 of the Companies Act 1985

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

121

01678961

Name of company

\* Condici Limited  
(the "Company")

Date of creation of the charge

20th July 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

GENERAL LETTER OF HYPOTHECATION (the "Letter of Hypothecation") dated  
20th July 1995 and made between the Company and Singer & Friedlander  
Limited (the "Bank")

Amount secured by the mortgage or charge

All monies (including interest, commission, charges and expenses) and satisfaction of all liabilities  
(whether at the date of the Letter of Hypothecation present or maturing in the future, absolute or  
contingent) for which the Company at the date of the Letter of Hypothecation is or at any time  
thereafter may be indebted or liable to the Bank on any account or in any manner whatsoever and  
whether on individual joint or partnership account and in whatever name, style or firm.

Names and addresses of the mortgagees or persons entitled to the charge

Singer & Friedlander Limited  
21 New Street  
Bishopsgate  
London EC2M 4HR

Presentor's name address and  
reference (if any):

Field Fisher Waterhouse  
41 Vine Street  
London EC3N 2AA

Ref: JKF/NK

NK\WK\08 1fd

Time critical reference

For official use  
Mortgage Section

Post room



Please do not  
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Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

The Company pledges all bills of exchange, promissory notes, shipping documents, documents of title to merchandise and the merchandise represented thereby and any other documents and securities whether marketable or otherwise and any other property whatsoever belonging to the Company deposited at the date of the Letter of Hypothecation or thereafter deposited with the Bank or its agents by the Company or by others in the Company's name or for the Company's account (whether deposited or transferred for safe custody, collection, security or any specific purpose or generally) and the proceeds thereof.

Particulars as to commission allowance or discount (note 3)

N/A

Signed

*Feld Rose Waterhouse* Date *4 August 1995*

On behalf of ~~company~~ [mortgagee/chargee]<sup>†</sup> (Solicitors to Singer & Friedlander Ltd)

<sup>†</sup> delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01678961

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A GENERAL LETTER OF HYPOTHECATION DATED THE 20th JULY 1995 AND CREATED BY CONDICI LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SINGER & FRIEDLANDER LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th AUGUST 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th AUGUST 1995.

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

Dx 8/8/95