

08-04-98

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COMPANIES FORM No. 395

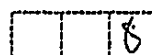
**395****Particulars of a mortgage or charge**Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number



01664129

Name of company

\* insert full name  
of Company

\* LAZARON PLC

Date of creation of the charge

2nd April 1998

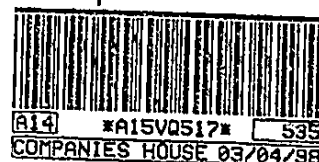
Description of the instrument (if any) creating or evidencing the charge (note 2)

FIXED AND FLOATING CHARGE

Amount secured by the mortgage or charge

ALL MONIES WHICH ARE NOW OR MAY AT ANY TIME IN THE FUTURE  
BECOME DUE AND PAYABLE TO KODAK LIMITED IN RESPECT OF PRODUCTS  
OR SERVICES SUPPLIED BY KODAK OR ANY OTHER MATTER.

Names and addresses of the mortgagees or persons entitled to the charge

KODAK LIMITED, KODAK HOUSE, STATION ROAD, HEMEL HEMPSTEAD,  
HERTS.  
Postcode HP1 1JUPresenter's name address and  
reference (if any):S.P.M., KODAK HOUSE,  
PO BOX 66, HEMEL  
HEMPSTEAD, HP1 1JUFor official Use  
Mortgage Section

Time critical reference

## Short particulars of all the property mortgaged or charged

BY WAY OF LEGAL MORTGAGE THE PROPERTY DESCRIBED IN THE FIRST SCHEDULE OF THE FIXED AND FLOATING CHARGE. (none)

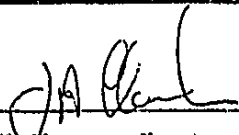
BY WAY OF A FLOATING CHARGE THE UNDERTAKING AND ASSETS DESCRIBED IN THE SECOND SCHEDULE OF THE FIXED AND FLOATING CHARGE.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

## Particulars as to commission allowance or discount (note 3)

Signed



Date 2-4-98

On behalf of [company] [mortgagee/chargee]—

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

First Schedule

There is no property subject to the fixed charge

Second Schedule

All the undertaking goodwill of the Company and all its property (other than the items herein before charged by way of legal mortgage) assets and rights whatsoever and wheresoever present and future.

Third Schedule

Debenture with First National Factors Limited registered 9.12.97

08 - 04 - 98

FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01664129

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED AND FLOATING CHARGE DATED THE 2nd APRIL 1998 AND CREATED BY LAZORON PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO KODAK LIMITED IN RESPECT OF PRODUCTS OR SERVICES SUPPLIED BY KODAK LIMITED OR ANY OTHER MATTER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th APRIL 1998.

*A. Hamilton*  
A. HAMILTON

for the Registrar of Companies



COMPANIES HOUSE

HC026B

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