

BLUEPRINT

OneWorld

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

1656361

Company Name in full

HSBC Overseas Holdings (UK) Limited

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	6	0	2	2	0	0	5			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY										
Number allotted	1										
Nominal value of each share	£1.00										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	US\$3,500,000.00										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



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COMPANIES HOUSE

0381
08/03/05

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 1656361

Shareholder details	Shares and share class allotted	
Name HSBC Holdings plc	Class of shares allotted £1.00 ORDINARY	Number allotted 1
Address 8 Canada Square, London, United Kingdom		
UK postcode E14 5HQ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Robina

Date

4 March 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Paul Stafford, HSBC Holdings plc, 8 Canada Square,
London, E14 5HQ

Tel Tel: 020 7992 1509
Fax: 020 7991 4639

DX number

DX exchange

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