

SH01

Return of allotment of shares



Companies House



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✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on
formation of the company
for an allotment of a new
share by an unlimited
company.

WEDNESDAY



A5KUDYII
A13 30/11/2016 #152
COMPANIES HOUSE
A5IUKF1F
A12 01/11/2016 #5
COMPANIES HOUSE

1 Company details

Company number 0 1 6 4 2 5 3 4

Company name in full ARGUS MEDIA LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 3 d 0 m 0 m 9 y 2 y 0 y 1 y 6
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	10,000	0.001	1.357	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	29,432,412	£29,432.412	
GBP	B Ordinary	7,500,000	£7,500	
Totals		36,932,412	£36,932.412	0

Currency table B				
Totals				

Currency table C				
Totals				

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
36,932,412	£36,932.412	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5**Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary

Prescribed particulars
❶

Please see continuation page.

Class of share

B Ordinary

Prescribed particulars
❶

Please see continuation page.

Class of share

Prescribed particulars
❶**6****Signature**

I am signing this form on behalf of the company.

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

Signature

Signature

X

X

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

Statement of capital

Complete a separate table for each currency.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary
Prescribed particulars	<p>A SHARES HAVE 75% DIVIDEND RIGHTS AND VOTING RIGHTS VOTING RIGHTS: ON A POLL, THE NUMBER OF VOTES WHICH MAY BE CAST ON EACH A SHARE IS ONE. RIGHTS AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION : THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED SHALL BE DISTRIBUTABLE BY WAY OF DIVIDENDS, AS TO 75% AMONG THE HOLDERS OF THE A SHARES AND, AS TO 25% AMONG THE HOLDERS OF THE B SHARES SAVE THAT IF ANY B SHARES HAVE BEEN REPURCHASED BY THE COMPANY PURSUANT TO THE POWER CONTAINED IN REGULATION 35 OF TABLE A, THE PERCENTAGE TO WHICH THE HOLDERS OF THE B SHARES SHALL BE ENTITLED SHALL BE REDUCED PROPORTIONATELY TO THE REDUCTION IN THE NUMBER OF B SHARES IN ISSUE AS A RESULT OF THE REPURCHASE AND THE PERCENTAGE TO WHICH THE HOLDERS OF THE A SHARES SHALL BE ENTITLED SHALL BE CORRESPONDINGLY INCREASED. RIGHTS AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP): ON A WINDING UP, THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED FIRSTLY IN PAYMENT TO THE HOLDERS OF A AND B SHARES OF THE CAPITAL PAID ON THEM AND SECONDLY THE RESIDUE (IF ANY) SHALL BE DIVIDED, AS TO 75% AMONG THE HOLDERS OF THE A SHARES IN PROPORTION TO THE AMOUNT PAID UP AT THE COMMENCEMENT OF THE WINDING UP ON THE A SHARES RESPECTIVELY HELD BY THEM AND, AS TO 25% AMONG THE HOLDERS OF THE B SHARES IN PROPORTION TO THE AMOUNT PAID UP AT THE COMMENCEMENT OF THE WINDING UP ON THE B SHARES RESPECTIVELY HELD BY THEM, SAVE THAT IF ANY B SHARES HAVE BEEN REPURCHASED BY THE COMPANY PURSUANT TO THE POWER CONTAINED IN REGULATION 35 OF THE TABLE A, THE PERCENTAGE TO WHICH THE HOLDERS OF THE B SHARES SHALL BE ENTITLED SHALL BE REDUCED PROPORTIONATELY TO THE REDUCTION IN THE NUMBER OF A SHARES IN ISSUE AS A RESULT OF THE REPURCHASE AND THE PERCENTAGE TO WHICH THE HOLDERS OF THE A SHARES SHALL BE ENTITLED SHALL BE CORRESPONDINGLY INCREASED. REDEMPTION OF SHARES: THE A SHARES ARE NOT REDEEMABLE.</p>

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary
Prescribed particulars	<p>B SHARES HAVE 25% DIVIDEND RIGHTS AND VOTING RIGHTS</p> <p>VOTING RIGHTS: ON A POLL, HOLDERS OF THE B SHARES AS A CLASS SHALL HAVE THE RIGHT (BETWEEN THEM PRO RATA TO THEIR RESPECTIVE HOLDINGS OF B SHARES) TO EXERCISE ONE THIRD OF THE TOTAL NUMBER OF VOTES THAT ARE CAPABLE OF BEING CAST BY THE HOLDERS OF THE A SHARES IN ISSUE ON THE DATE OF THE MEETING AT WHICH THE VOTES ARE EXERCISABLE, SAVE THAT IF ANY B SHARES ARE REPURCHASED BY THE COMPANY PURSUANT TO THE POWER CONTAINED IN REGULATION 35 OF TABLE A, THE FRACTION OF THE TOTAL NUMBER OF VOTES THAT ARE CAPABLE OF BEING CAST BY HOLDERS OF THE A SHARES TO WHICH THE HOLDERS OF THE B SHARES SHALL BE ENTITLED SHALL BE REDUCED PROPORTIONATELY TO THE REDUCTION IN THE NUMBER OF A SHARES IN ISSUE AS A RESULT OF ANY REPURCHASE.</p> <p>RIGHTS AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION: THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED SHALL BE DISTRIBUTABLE BY WAY OF DIVIDENDS, AS TO 75% AMONG THE HOLDERS OF THE A SHARES AND, AS TO 25% AMONG THE HOLDERS OF THE B SHARES SAVE THAT IF ANY B SHARES HAVE BEEN REPURCHASED BY THE COMPANY PURSUANT TO THE POWER CONTAINED IN REGULATION 35 OF TABLE A, THE PERCENTAGE TO WHICH THE HOLDERS OF THE B SHARES SHALL BE ENTITLED SHALL BE REDUCED PROPORTIONATELY TO THE REDUCTION IN THE NUMBER OF B SHARES IN ISSUE AS A RESULT OF THE REPURCHASE AND THE PERCENTAGE TO WHICH THE HOLDERS OF THE A SHARES SHALL BE ENTITLED SHALL BE CORRESPONDINGLY INCREASED.</p> <p>RIGHTS AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP): ON A WINDING UP, THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED FIRSTLY IN PAYMENT TO THE HOLDERS OF A AND B SHARES OF THE CAPITAL PAID ON THEM AND SECONDLY THE RESIDUE (IF ANY) SHALL BE DIVIDED, AS TO 75% AMONG THE HOLDERS OF THE A SHARES IN PROPORTION TO THE AMOUNT PAID UP AT THE COMMENCEMENT OF THE WINDING UP ON THE A SHARES RESPECTIVELY HELD BY THEM AND, AS TO 25% AMONG THE HOLDERS OF THE B SHARES IN PROPORTION TO THE AMOUNT PAID UP AT THE COMMENCEMENT OF THE WINDING UP ON THE B SHARES RESPECTIVELY HELD BY THEM, SAVE THAT IF ANY B SHARES HAVE BEEN REPURCHASED BY THE COMPANY PURSUANT TO THE POWER CONTAINED IN REGULATION 35 OF THE TABLE A, THE PERCENTAGE TO WHICH THE HOLDERS OF THE B SHARES SHALL BE ENTITLED SHALL BE REDUCED PROPORTIONATELY TO THE REDUCTION IN THE NUMBER OF A SHARES IN ISSUE AS A RESULT OF THE REPURCHASE AND THE PERCENTAGE TO WHICH THE HOLDERS OF THE A SHARES SHALL BE ENTITLED SHALL BE CORRESPONDINGLY INCREASED.</p> <p>REDEMPTION OF SHARES: THE B SHARES ARE NOT REDEEMABLE.</p>

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Stuart Ashman

Company name
ARGUS MEDIA LIMITED

Address
Argus House

175 St John Street

Post town
London

County/Region

Postcode
E C 1 V 4 L W

Country
United Kingdom

DX

Telephone
020 7780 4200

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse