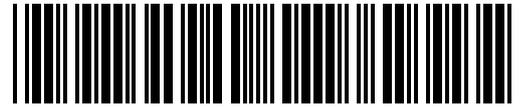


**Return of Allotment of Shares**Company Name: **NOTTINGHAM FOREST FOOTBALL CLUB LIMITED**Company Number: **01630402**Received for filing in Electronic Format on the: **01/03/2022**

XAYW4M0X

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/06/2021	

Class of Shares:	ORDINARY	Number allotted	120000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE SHARES WERE ALLOTTED IN CONSIDERATION OF A WAIVER OF A DEBT OF £12,000,000 (TWELVE MILLION POUNDS).

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	7014429454
Currency:	GBP	Aggregate nominal value:	70144195.54

Prescribed particulars

A. EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE B. EACH ORDINARY SHARE HAS EQUAL RIGHTS TO DIVIDENDS C. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION, INCLUDING ONE ARISING FROM A WINDING UP OF THE COMPANY D. THE SHARES ARE NON—REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7014429454
		Total aggregate nominal value:	70144195.54
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.