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CHFP041

Please do not
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Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

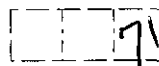
Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.107804/10
395

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

Name of company



1629783

* THAMES VALE DEVELOPMENTS LIMITED

Date of creation of the charge

9TH OCTOBER 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE ON DEPOSIT ACCOUNT

Amount secured by the mortgage or charge

ALL MONIES AND LIABILITIES PRESENT OR FUTURE ACTUAL OR CONTINGENT DUE
FROM THE COMPANY TO THE CHARGEE

Names and addresses of the mortgagees or persons entitled to the charge

HERITABLE BANK LIMITED
8 HILL STREET, BERKELEY SQUARE, LONDON

Postcode W1J 5NG

Presenter's name, address and
reference (if any):

MERRICKS LLP
10 Babmaes Street
London SW1Y 6HD
DX 37219 PICCADILLY

Time critical reference

For official use
Mortgage section

Post room



A64
COMPANIES HOUSE

0203
11/10/03

Short particulars of all the property mortgaged or charged

A) ALL SUMS HELD TO THE CREDIT OF THE COMPANY BY THE CHARGEES AT THE DATE OF THE CHARGE IF ANY

B) THE DEBTS RESPECTIVELY REPRESENTED BY ALL OTHER SUMS WHICH SHALL IN FUTURE FROM TIME TO TIME BE STANDING TO THE CREDIT OF THE COMPANY WITH THE CHARGEES

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

NIL

Signed MERRICKS (Ref: MFM HER9/546) Date 10TH OCTOBER 2003

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01629783

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE ON DEPOSIT ACCOUNT DATED THE 9th OCTOBER 2003 AND CREATED BY THAMES VALE DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HERITABLE BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th OCTOBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 2003.

*DX
SE*



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES