



We certify this to be
a true copy
Ashurst LLP

Handwritten signature

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

1616444

Company name in full

Fresh-Pak Chilled Foods Limited

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 8 0 8 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary Shares of £1

550,000

£1.00

£1 00

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

100 %

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

THE SHARES WERE ALLOTTED IN
CONSIDERATION FOR THE TRANSFER
TO FRESH PAK CHILLED FOODS LIMITED OF THE
ENTIRE ISSUED SHARE CAPITAL OF DEL FRESH
CHILLED FOODS LIMITED (03660154)

WEDNESDAY



A32

07/05/2008

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COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

or

DX 235 Edinburgh

or LP - 4 Edinburgh 2

7901658

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) <u>Perkins Chilled Foods Limited</u> Address <u>C/O perkins Foods Limited, Regus House, Victory Way</u> <u>Admirals Park, Crossways, Dartford, Kent</u> UK Postcode <u>D A 2 L 6 A G</u>	Class of shares allotted <u>£1 Ordinary</u>	Number allotted <u>550,000</u>
Name(s) _____ Address _____ _____ UK Postcode <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Date

1 May 2008

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Ashurst LLP

Broadwalk House, 5 Appold Street, London, EC2A 2HA

REF PER10 00054

DX number 639

Tel +44 (0)20 7638 1111

DX exchange London City