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COMPANIES FORM NO. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably in
black, type or bold
lettering

Company number

1612178

1. Name of company

* insert full name of
company

* ASSOCIATED BRITISH PORTS HOLDINGS PLC

2. This section must be completed for allotments

* distinguish
between ordinary
preference, etc.

Description of shares *	ORDINARY	ORDINARY	ORDINARY
A Number allotted	15000		
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	169.5p		

Date(s) on which the shares were allotted

(a) [on 8/10/99] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

\$ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration of which the shares were allotted			

NOTES

1. This forms should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

Mr Hywel Rees
Company Secretary
150 Holborn
London
EC1N 2LR

For official use



Please do not write
in the margin
Please complete
legibly, preferably
in black type, or
bold block lettering

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Please complete legibly, preferably in black type, or bold block lettering

+ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ