

SATURDAY



A14 *A1111YOH* #155
28/01/2012
COMPANIES HOUSE

COMPANY NUMBER. 01609392

THE COMPANIES ACT 2006

A PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION
OF
DATAPATH LIMITED
("the Company")

25 JANUARY 2012 ("Date of Circulation")

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution is passed as a special resolution

SPECIAL RESOLUTION

- 1 THAT the following documents be approved to be entered into by the Company
 - 1 1 an Intercreditor agreement to be entered into between the Company, Willoughby (602) Limited, Datapath Holdings Limited, National Westminster Bank plc ("Bank") and Stephen Philip De'Ath,
 - 1 2 the overdraft agreement relating to a new overdraft facility of between £500,000 (net limit) and £1,000,000 (gross limit) for the benefit of the Company, Willoughby (602) Limited and Datapath Holdings Limited, and
 - 1 3 an unlimited inter-company guarantee between the Bank, the Company, Datapath Holdings Limited and Willoughby (602) Limited

Please read the notes at the end of this document before signifying your agreement to this Resolution

The undersigned, being a person who is entitled to vote on the above resolution on the date of circulation of it, irrevocably vote in favour of it

For and on behalf of Datapath Holdings Limited

25-01-2012

Date

Notes

- 1 This resolution is proposed as a special resolution. This means that members holding 75 percent or more of the total voting rights of members entitled to vote on the resolution must vote in favour of them to be passed.
- 2 Unless the resolution is passed by a date which is 28 days from the Date of Circulation, it will lapse. If you agree to the resolution please ensure your agreement reaches us before the end of this period.
- 3 If you agree with the resolution, please indicate your agreement to it by signing and dating this document and returning it to the Company by hand or by post to the Company Secretary.