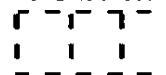


The Insolvency Act 1986

Notice to Registrar of Companies of
Voluntary Arrangement Taking EffectPursuant to section 4 of, or
paragraph 30 of Schedule A1 to,
the Insolvency Act 1986**S. 4/
Para 30
Sch A1**

For Official Use



Company number

01608197

To the Registrar of Companies

Name of company

(a) Insert full name of
company

(a) REFRIGERATED VEHICLES (UK)

Limited

(b) Insert full name and
address

(b) JOHN DAVID ABIEL

(c) Delete as applicable
(d) Insert datethe chairman of meetings held in pursuance of [section 4 of][paragraph 30 of
Schedule A1 to](c) the Insolvency Act 1986 on (d)
enclose a copy of my report of the said meetings

Signed

Date 23/12/10

(JOHN DAVID ABIEL)

Presenter's name,
address and reference
(if any)

For Official Use

Liquidation section

Post Room

THURSDAY



AUBQ6QDE

A08

30/12/2010

24

COMPANIES HOUSE

THE INSOLVENCY ACT 1986 (as amended)

Refrigerated Vehicles (UK) Ltd

CHAIRMAN'S REPORT TO COURT

I, David Hudson, Licensed Insolvency Practitioner, Chairman of the meetings, report to the Court as follows:

The meetings of creditors and members of Refrigerated Vehicles (UK) Ltd to consider the proposal for a voluntary arrangement were chaired by me at Baker Tilly Restructuring and Recovery LLP 25 Farringdon Street, London EC4A 4AB at 10:00 AM and 10.30AM respectively.

The proposal was approved by the creditors and members subject to certain modifications and clarifications, details of which are attached.

David Hudson and John Ariel were appointed Joint Supervisors of the Arrangement.

The minutes of the meetings are attached hereto, along with a list of creditors (with their respective values) who were present or represented at the meeting, showing how each creditor voted on the proposal

The main centre of business of the Company is East Sussex in the United Kingdom and I consider that the EC Regulations on Insolvency Proceedings will apply and that these proceedings will be the main proceedings as defined in Article 3 of the EC Regulation

Dated: 10 November 2010



David Hudson
Chairman

TUF	A08	30/12/2010	23
	COMPANIES HOUSE		
	AFBH1P5C		
	A17	16/11/2010	449
	COMPANIES HOUSE		

THE INSOLVENCY ACT 1986 (as amended)
REFRIGERATED VEHICLE (UK) LIMITED

RESOLUTIONS - MEETING OF MEMBERS HELD ON 10 NOVEMBER 2010

The resolutions referred to on the voting register attached were as follows:

Resolution 1

That the proposed modifications and clarifications of the proposal of Refrigerated Vehicle (UK) Limited dated 25 October 2010, be adopted as part of the proposal for the Company Voluntary Arrangement.

Resolution 2

That the Proposal put forward by Raymond and Paul Burrridge as amended by Resolution 1 above be approved.

Resolution 3

That David Hudson and John Ariel of Baker Tilly Restructuring and Recovery LLP, 25 Farringdon Street, London, EC4A 4AB and 12 Gleneagles Court, Brighton Road, Crawley, RH 10 6AD be appointed as Joint Supervisors of the Arrangement.

Dated: 10 November 2010


David Hudson
Chairman


COMPANIES HOUSE

REFRIGERATED VEHICLE (UK) LIMITED

MINUTES OF THE MEETING OF MEMBERS

Held at: Baker Tilly Restructuring and Recovery LLP 25 Farringdon Street, London, EC4A 4AB

On: 10 November 2010

At: 10:30 AM

Present: David Hudson - Chairman
Raymond Burrige - Director
Paul Burrige - Director

In attendance: See Attendance Register

OPENING THE MEETING

David Hudson introduced himself, opened the meeting and explained that he was the Chairman of the meeting and introduced the top table.

REPORT

The Chairman explained the purpose of the meeting and briefly went through the proposal, the statement of affairs and the Joint Nominee's report drawing various matters to the attention of the members.

After the conclusion of the report, the members were given the opportunity of putting questions to the directors and the chairman of the meeting. The points raised were as shown on the attached schedule.

MODIFICATIONS

The modifications agreed by the creditors in meeting were put to the meeting. After a discussion, the modifications attached to these minutes were agreed by the members.

RESOLUTIONS

The Resolutions shown on the attached sheet were put before the meeting and formally approved by the requisite majorities as shown on the voting register.

There being no further business, the meeting was then terminated.

Dated: 10 November 2010



David Hudson
Chairman

1

THE INSOLVENCY ACT 1986 (as amended)

REFRIGERATED VEHICLE (UK) LIMITED

RESOLUTIONS - MEETING OF CREDITORS HELD ON 10 NOVEMBER 2010

The resolutions referred to on the voting register attached were as follows:

Resolution 1

That the proposed modifications and clarifications of the proposal of Refrigerated Vehicle (UK) Limited dated 25 October 2010, be adopted as part of the proposal for the Company Voluntary Arrangement.

Resolution 2

That the Proposal put forward by Paul and Raymond Burrige as amended by Resolution 1 above be approved.

Resolution 3

That David Hudson and John Ariel of Baker Tilly Restructuring and Recovery LLP, 25 Farringdon Street, London, EC4A 4AB and 12 Gleneagles Court, Brighton Road, Crawley, RH 10 6AD be appointed as Joint Supervisors of the Arrangement.

Dated: 10 November 2010



David Hudson
Chairman



COMPANIES HOUSE

REFRIGERATED VEHICLE (UK) LIMITED

MINUTES OF THE MEETING OF CREDITORS

Held at: Baker Tilly Restructuring and Recovery LLP, 25 Farringdon Street, London, EC4A 4AB

On: 10 November 2010 At: 10:00 AM

Present: David Hudson - Chairman
Paul Burrige - Director
Raymond Burrige - Director

In attendance: See Attendance Register

OPENING THE MEETING

David Hudson introduced himself, opened the meeting and explained that he was the Chairman of the meeting and introduced the top table.

REPORT

The Chairman explained the purpose of the meeting and briefly went through the proposal, the statement of affairs and the Joint Nominee's report drawing various matters to the attention of the creditors.

After the conclusion of the report, the creditors were given the opportunity of putting questions to the directors and the chairman of the meeting. The points raised were as shown on the attached schedule.

MODIFICATIONS

The Chairman reported that he had received notice of proposed modifications to the Proposal. After discussion the modifications were put to the meeting and agreed by the creditors. A copy of the modifications is attached to these minutes. The modifications will be placed before the meeting of members for consideration.

RESOLUTIONS

The Resolutions shown on the attached sheet were put before the meeting and formally approved by the requisite majorities as shown on the voting register.

There being no further business, the meeting was then terminated

Dated: 10 November 2010



David Hudson
Chairman

L

Resolution Voting Detail

Refrigerated Vehicles (UK) Ltd - In a Company Voluntary Arrangement

First Creditors Meeting held at Baker Tilly Restructuring and Recovery LLP, 25 Farringdon Street, London, EC4A 4AB on 10 November 2010 at 10.00 AM

Chairman: David Hudson

Resolution: That the proposed modifications and certifications of the proposal of Refrigerated Vehicle (UK) Limited dated 25 October 2010, be adopted as part of the proposal for the Company Voluntary Arrangement.

Name	Class	Recommended By	Claimed	Admitted	For	Against	Abstain	Unrecorded
Alco Ltd	Unsecured Creditors	Chairman	867	867	0	0	0	0
Alco Pest control	Unsecured Creditors	Chairman	168	168	0	0	0	0
Drive Hrs Nationwide	Unsecured Creditors	Chairman	678	678	0	0	0	0
Horwath Clark Whitwell	Unsecured Creditors	Chairman	136,359	136,359	0	0	0	0
Lie (Valeo)	Unsecured Creditors	Chairman	1,464	1,464	0	0	0	0
Lodini supply Ltd	Unsecured Creditors	Ned Andrew Williamson	3,582	3,582	0	0	0	0
Leson Polyurethanes Ltd	Unsecured Creditors	Chairman	2,905	2,905	0	0	0	0
Michels	Unsecured Creditors	Brian Dodson	12,565	12,565	0	0	0	0
Pell Burdette	Unsecured Creditors	Chairman	219,768	219,768	0	0	0	0
RAVFLUX RUBBER LTD	Unsecured Creditors	Chairman	12,801	12,801	0	0	0	0
S P Fibresales	Unsecured Creditors	Ray Taylor	144,918	144,918	0	0	0	0
The Stores Department	Unsecured Creditors	Chairman	8,105	8,105	0	0	0	0
Thermotac Cryo Pk	Unsecured Creditors	Chairman	1,343	1,343	0	0	0	0
Toyota Material Handling UK	Unsecured Creditors	Chairman	998	998	0	0	0	0
WALDOX DISTRICT COUNCIL	Unsecured Creditors	Chairman	28,528	28,528	0	0	0	0
Resolution Totals:					575,448	575,448	0	0
Resolution Percentage:					100.00%	0.00%	0.00%	0.00%
Resolution Count:					15	0	0	0
Resolution Count Percentage:					100.00%	0.00%	0.00%	0.00%

10/11/2010 6.13 PM

Chairman

Resolution: That the proposal be forwarded by Paul and Ray Burdette as amended by Resolution 1 above be approved.

Name	Class	Recommended By	Claimed	Admitted	For	Against	Abstain	Unrecorded
Alco Ltd	Unsecured Creditors	Chairman	867	867	0	0	0	0
Alco Pest control	Unsecured Creditors	Chairman	168	168	0	0	0	0
Drive Hrs Nationwide	Unsecured Creditors	Chairman	678	678	0	0	0	0
Horwath Clark Whitwell	Unsecured Creditors	Chairman	136,359	136,359	0	0	0	0
Lie (Valeo)	Unsecured Creditors	Chairman	1,464	1,464	0	0	0	0
Lodini supply Ltd	Unsecured Creditors	Ned Andrew Williamson	3,582	3,582	0	0	0	0
Leson Polyurethanes Ltd	Unsecured Creditors	Chairman	2,905	2,905	0	0	0	0
Michels	Unsecured Creditors	Brian Dodson	12,565	12,565	0	0	0	0
Pell Burdette	Unsecured Creditors	Chairman	219,768	219,768	0	0	0	0
RAVFLUX RUBBER LTD	Unsecured Creditors	Chairman	12,801	12,801	0	0	0	0
S P Fibresales	Unsecured Creditors	Ray Taylor	144,918	144,918	0	0	0	0
The Stores Department	Unsecured Creditors	Chairman	8,105	8,105	0	0	0	0
Thermotac Cryo Pk	Unsecured Creditors	Chairman	1,343	1,343	0	0	0	0
Toyota Material Handling UK	Unsecured Creditors	Chairman	998	998	0	0	0	0
WALDOX DISTRICT COUNCIL	Unsecured Creditors	Chairman	28,528	28,528	0	0	0	0
Resolution Totals:					575,448	575,448	0	0
Resolution Percentage:					100.00%	0.00%	0.00%	0.00%
Resolution Count:					15	0	0	0
Resolution Count Percentage:					100.00%	0.00%	0.00%	0.00%

10/11/2010 6.13 PM

Chairman

Resolution: That David Hudson and John Aird of Baker Tilly Restructuring and Recovery LLP, 25 Farringdon Street, London, EC4A 4AB and 12 Gernsey Court, Brighton Road, Crawley BN10 6AD

Name	Class	Recommended By	Claimed	Admitted	For	Against	Abstain	Unrecorded
Alco Ltd	Unsecured Creditors	Chairman	867	867	0	0	0	0
Alco Pest control	Unsecured Creditors	Chairman	168	168	0	0	0	0
Drive Hrs Nationwide	Unsecured Creditors	Chairman	678	678	0	0	0	0
Horwath Clark Whitwell	Unsecured Creditors	Chairman	136,359	136,359	0	0	0	0
Lie (Valeo)	Unsecured Creditors	Chairman	1,464	1,464	0	0	0	0
Lodini supply Ltd	Unsecured Creditors	Ned Andrew Williamson	3,582	3,582	0	0	0	0
Leson Polyurethanes Ltd	Unsecured Creditors	Chairman	2,905	2,905	0	0	0	0
Michels	Unsecured Creditors	Brian Dodson	12,565	12,565	0	0	0	0
Pell Burdette	Unsecured Creditors	Chairman	219,768	219,768	0	0	0	0
RAVFLUX RUBBER LTD	Unsecured Creditors	Chairman	12,801	12,801	0	0	0	0
S P Fibresales	Unsecured Creditors	Ray Taylor	144,918	144,918	0	0	0	0
The Stores Department	Unsecured Creditors	Chairman	8,105	8,105	0	0	0	0
Thermotac Cryo Pk	Unsecured Creditors	Chairman	1,343	1,343	0	0	0	0
Toyota Material Handling UK	Unsecured Creditors	Chairman	998	998	0	0	0	0
WALDOX DISTRICT COUNCIL	Unsecured Creditors	Chairman	28,528	28,528	0	0	0	0
Resolution Totals:					575,448	575,448	0	0
Resolution Percentage:					100.00%	0.00%	0.00%	0.00%
Resolution Count:					15	0	0	0
Resolution Count Percentage:					100.00%	0.00%	0.00%	0.00%

Modifications

HMRC

1. **[Interpretation]** Where a modification to the proposal is approved by creditors and accepted by the company, the entire proposal shall be construed in the light of the modification and read to give effect to that modification such that any contrary or potentially contrary provisions in the proposal shall either be ignored, or interpreted, in order that the intention of the modification is given priority and effect
2. **[HMRC claim]** The HMRC (former IR) claim in the CVA will include PAYE/NIC due to the date, of the meeting to approve the arrangement, and CTSA / assessed tax for the accounting period(s) ended on or before the date of approval of the arrangement.
3. **[Post approval returns and liabilities]** All statutory returns and payments due to HMRC post approval shall be provided on or before the due date.
4. **[Outstanding returns]** all statutory accounts and returns overdue at the date of the creditors' meeting shall be provided to HMRC within 3 months of the approval date together with any other information required.
5. **[Expenses of arrangement]** CSTA/VAT due on realisation of assets included in the arrangement will be regarded as an expense of realising the asset payable out of the net sale proceedings
6. **[Tax-Overpayments]** set-off of refunds due from the Crown against debts due to the Crown will be in accordance with statute and established legal principles.
7. **[Co Debtors]** The release of the company from its debts by the terms of the CVA shall not operate as a release of any co-debtor for the same debts.
8. **[Termination]** The arrangement shall terminate upon:
(a) the making of a winding up order against the company, or the passing of a winding up resolution or the company going into administration.
(b) (where there is express authority for the supervisor so doing) the supervisor issuing a certificate of termination.
9. **[Arrangement trusts]** Upon termination of the arrangement the arrangement trusts expressed or implied shall cease, save that assets already realised shall [after provision for supervisor's fees and disbursements] be distributed to arrangement creditors.
10. Prior to the meeting of creditors, the Company will pay over to the nominee cleared funds sufficient for Winding Up proceedings against the Company
11. **[Liquidation costs provision]** The supervisor shall set aside the above mentioned funds for Winding Up proceedings against the Company and such funds will rank ahead of all other expenses of the arrangement.

12. **[Windfall]** Should the company receive or become entitled to any assets / funds which had not been foreseen in the proposal details shall be notified to the supervisor immediately and such sums shall be paid into the CVA until all costs, creditors' claims and statutory interest have been paid in full. Until costs, claims and statutory interest are paid in full all the company's other obligations under the arrangement shall continue and the payment shall not reduce the amount of contribution due from the company.
13. **[Contributions]** If the company should fail to pay 3 monthly contributions (these need to be consecutive) this shall constitute default of the CVA that cannot be remedied and the supervisor shall immediately petition for compulsory winding-up of the company.
14. **[Reviews]** The supervisor is to conduct a full review every 12 months of the company's business income and expenditure and obtain an increase in voluntary contribution of not less than 50% of any rise in the net income after provision for tax.
15. **[Claims]** The claims of third parties who have contributed to the assets available under the arrangement shall be treated as deferred and only rank for dividend once all unsecured claims have been satisfied.
16. **[Dividend Payments]** All claims will rank in their respective classes for dividend from the first dividend date after they have been lodged with, and admitted by the Supervisor
17. **[Associated creditors]** The associated creditors have offered to defer their claims in the arrangement. For the avoidance of doubt their offer is to waive their dividend entitlement in favour of all non-associated creditors under the arrangement. Thus the claims of the connected creditors shall be compromised within and shall not survive the arrangement to be paid outside.
18. **[Duration]** The duration of the arrangement shall not exceed 66 months, without the prior approval of a 75% majority in value of creditors' claim voting for the resolution.
19. The arrangement shall not be capable of successful completion until all unsecured, non-preferential creditors claiming in the arrangement have received a minimum dividend of 65 pence/£
20. **[Variation]** The company shall not, within 12 months of approval propose a variation to the arrangement that will reduce the yield to creditors below the forecast of 65p in the £ unless the supervisor can provide clear evidence that the variation proposal results from changed trading circumstance that could not have been foreseen when the arrangement was approved. For the avoidance of doubt, simple mis-forecasting of business turnover or profitability shall not provide cause for variation. The supervisor's evidence, supporting financial information and notice of a creditors' vote shall be circulated to creditors giving at least 14 days clear notice. Creditors shall be asked to say whether the costs associated with the variation shall be met from VA funds in the event that it is rejected.

. Proof of Debt – General Form

Refrigerated Vehicles (UK) Ltd	
Date of Meeting of Creditors 10 November 2010	
1	Name of creditor (If a company please also give company registration number)
2	Address of creditor for correspondence
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into Voluntary Arrangement
4	Details of any documents by reference to which the debt can be substantiated (Note: There is no need to attach them now but the Supervisor may call for any document or evidence to substantiate the claim at his discretion as may the chairman or the Nominee)
5	If amount in 3 above includes outstanding uncapitalised interest please state amount
6	Particulars of how and when debt incurred (If you need more space append a continuation sheet to this form)
7	Particulars of any security held, the value of the security, and the date it was given
8	Particulars of any reservation of title claimed in respect of goods supplied to which the claim relates
9	Signature of creditor or person authorised to act on his behalf
	Name in BLOCK LETTERS
	Position with or in relation to creditor
	Address of person signing (if different from 2 above)
Admitted to vote for (for Chairman's / Supervisor's use only)	Admitted for dividend for (for Supervisor's use only)
£	£
Date	Date
Supervisor	Supervisor