

To the directors of Optichrome Computer
Systems Limited

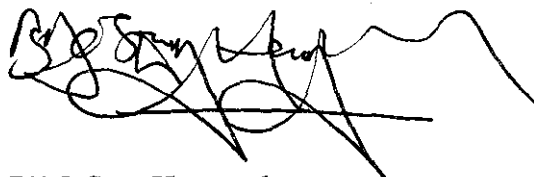
Company Number 1608093

3 December 2002

Statement under Section 394 Companies Act 1985

We hereby give notice, under S392 of the Companies Act, of our resignation as auditors to Optichrome Computer Systems Limited as of 3 December 2002.

In accordance with S394, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Optichrome Computer Systems Limited which we consider should be brought to the attention of members and/or creditors of the company.



BDO Stoy Hayward

