

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

WEDNESDAY



A19 *A3H3S7G3*
24/09/2014 #223
COMPANIES HOUSE

1 Company details

Company number 1 6 0 3 0 2 1

Company name in full Bulkhaul Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 9 m 0 m 9 y 2 y 0 y 1 y 4
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Ordinary	£	100	1 00	1.00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

Bonus issue of shares

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	1 00	0 00	25000	£ 25,000 00
A Ordinary	1.00	0.00	100	£ 100 00
				£
				£
Totals			25100	£ 25,100.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital		4 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	25100		
Total aggregate nominal value 4	£25100		

① Including both the nominal value and any share premium

③ E g Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares

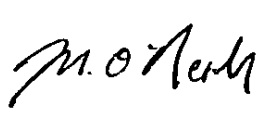
7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars 1	The ordinary shares have attached to them full voting rights. The ordinary shares (as a class) are entitled to the balance of dividends paid that are not distributed to the A ordinary shares (as a class) with each ordinary share being entitled to a pro rata amount. The ordinary shares (as a class) are entitled to participate in the balance of the surplus assets not distributed to the A ordinary shares (as a class), with each ordinary share entitled to a pro rata amount. The shares are not redeemable	
Class of share	A Ordinary	
Prescribed particulars 1	The A ordinary shares have no voting rights. Rights to participate in a distribution of surplus assets on a winding-up or other return of capital - 1 where the financial statements of Bulkhaul Ltd most recently published before such winding-up or return show that the consolidated profit on ordinary activities before tax of Bulkhaul Ltd (adjusted so as to disregard the accounting impact (if any) relating to the A Ordinary shares and bonus arrangements, including contracts for differences, for the benefit of continued	
Class of share		
Prescribed particulars 1		

8

Signature

	I am signing this form on behalf of the company	
Signature	Signature X  X	
	This form may be signed by Director 2 , Secretary, Person authorised 3 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name GIB/233/5

Company name Bond Dickinson LLP

Address St Ann's Wharf

112 Quayside

Post town Newcastle upon Tyne

County/Region

Postcode N E 1 3 D X

Country

DX 61191 Newcastle upon Tyne

Telephone 0845 415 0000



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary shares	
Prescribed particulars	<p>continued</p> <p>directors and employees) ("Profit") is less than £47m, each A ordinary Shares is entitled to £1: 2.where those financial statements show that its Profit is £53m or more, each A Ordinary share is entitled to £50,000; and 3 where those financial statements show that its Profit is £47m or more, but is less than £53m, each A ordinary share is entitled to £7,500 plus an amount, calculated on an increased straight line basis, which results in the holder of an A ordinary share being entitled to (in aggregate) £7,500 (if its Profit is £47m) to £50,000 (if its Profit is £53m) Subject to a cap that means that a holder of A ordinary shares (when aggregated with any holdings held by persons connected with that holder) is not entitled to 25% or more of the assets of Bulkhaul Limited available for distribution to participators</p> <p>The A Ordinary shares (as a class) are entitled to a share of dividends paid equal to the share of surplus assets on its winding-up to which the A ordinary shares (as a class) would be entitled if the surplus assets available for distribution were an amount equal to the then market value of Bulkhaul Ltd (each A ordinary share being entitled to a pro rata amount)</p> <p>The A ordinary shares are not redeemable</p>	