

# AM09

## Notice of result of creditors' decision on revised administrator's proposals



Companies House

SATURDAY



\*A6LVGQHN\*

A41

23/12/2017

#332

COMPANIES HOUSE

### 1 Company details

Company number 01600658

Company name in full MF Global UK Limited (in special administration)

→ Filling in this form

Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) Edward George

Surname Boyle

### 3 Administrator's address

Building name/number KPMG LLP

Street 15 Canada Square

Post town

County/Region London

Postcode E14 5GL

Country

### 4 Administrator's name <sup>①</sup>

Full forename(s) Richard

Surname Heis

① Other administrator

Use this section to tell us about  
another administrator.

### 5 Administrator's address <sup>②</sup>

Building name/number KPMG LLP

Street 15 Canada Square

Post town

County/Region London

Postcode E14 5GL

Country

② Other administrator

Use this section to tell us about  
another administrator.

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<b>6</b>	<b>Date of revised proposals</b>	
Date	<div> <div><sup>d</sup>2</div> <div><sup>d</sup>3</div> <div><sup>m</sup>1</div> <div><sup>m</sup>1</div> <div><sup>y</sup>2</div> <div><sup>y</sup>0</div> <div><sup>y</sup>1</div> <div><sup>y</sup>7</div> </div>	
<b>7</b>	<b>Purpose of procedure or meeting</b>	
	<p>The purpose of the creditors' meeting of the Company was to approve the Company's proposals dated 23 November 2017 for a company voluntary arrangement ("CVA Proposal") pursuant to Part 1 of the Insolvency Act (1986) (the "Act"). As part of the CVA Proposal, it was proposed that the statement of proposals of the joint special administrators of the Company be amended as follows:</p> <p>"In connection with this Proposal, the Administrators propose to amend the Administrators' Statement of Proposals to clarify that, in accordance with regulation 21 of the Regulations, the Administrators may propose a company voluntary arrangement as part of their pursuit of the second limb of the third objective of the special administration objectives, to wind up the Company in the best interest of the creditors (the "Statement of Proposals Amendments")."</p>	
<b>8</b>	<b>Description of procedure or meeting<sup>9</sup></b>	
	<p>Pursuant to Section 3 of the Act, a decision of creditors was taken at a physical meeting of creditors (the 'Creditors' Meeting'). Some creditors requested virtual access to the meeting and joined by audio conference as well.</p>	<p><sup>9</sup> Whether it was a virtual or physical meeting, some other decision procedure (please describe), or deemed consent.</p>
<b>9</b>	<b>Address of meeting</b>	
	<p>If a meeting was held at a physical location, give the address below.</p>	
Building name/number	The Connaught Rooms	
Street	61-65 Great Queen Street	
Post town		
County/Region	London	
Postcode	W C 2 B 5 D A	
Country	United Kingdom	

10	Other platform for decision procedure or meeting <sup>1</sup>	
		<p>1 If a meeting was not held at (or the decision procedure was not undertaken at) a physical location, tell us what means were used—for example email, videolink</p>
11	Meeting	
	<p>If a meeting was held was the required quorum met?</p> <p><input checked="" type="checkbox"/> Yes</p> <p><input type="checkbox"/> No</p>	
12	Details of creditors' decisions	
	<p>Details of decisions including any modifications to the proposals approved by the creditors are as follows:</p> <p>The proposed revisions to the statement of proposals of the joint special administrators were approved without modification.</p> <p>Creditors voting FOR the decision: £67,596,980.44</p> <p>Creditors voting AGAINST the decision: £ 2,522,645.64</p> <p>Creditors Abstaining: £ nil</p> <p>Percent voting FOR: 96.4%</p>	
13	Details of any resolutions passed	
	<p>Give details of any resolutions which were passed.</p> <p>The following resolution to amend the statement of proposals was passed with the requisite majority (in excess of 50 percent in value of creditors voting) without any modification:</p> <p>1. To approve the Statement of Proposals Amendments</p>	

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**14** Date and time of any decision made or resolution passed

Date	<table><tr><td>d</td><td>1</td><td>d</td><td>2</td></tr></table>	d	1	d	2	<table><tr><td>m</td><td>1</td><td>m</td><td>2</td></tr></table>	m	1	m	2	<table><tr><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>1</td><td>y</td><td>7</td></tr></table>	y	2	y	0	y	1	y	7	
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h	1	h	2																	
m	0	m	0																	

**15** Sign and date

Administrator's signature	<table><tr><td>Signature</td><td><table><tr><td>X</td><td>Ed Boyle</td><td>X</td></tr></table></td></tr></table>	Signature	<table><tr><td>X</td><td>Ed Boyle</td><td>X</td></tr></table>	X	Ed Boyle	X														
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## Notice of result of creditors' decision on revised administrator's proposals

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alex Watkins

Company name KPMG LLP

Address 15 Canada Square

Post town

County/Region London

Postcode E 1 4 5 G L

Country

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have signed the form.

**Important information**

**All information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**  
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ❶  
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**  
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

## 1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

❶ You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

## 2 Insolvency practitioner's name

Full forename(s) Michael Robert  
Surname Pink

## 3 Insolvency practitioner's address

Building name/number KPMG LLP  
Street 15 Canada Square  
Post town  
County/Region London  
Postcode E 1 4 5 G L  
Country United Kingdom