

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company

☒ **What this form is NOT**
You may not use this form to register a statement of satisfaction in full or in part of a mortgage or charge against an LLP. Use LL MR04

WEDNESDAY



A25
"A37V82OX"
14/05/2014 #133
COMPANIES HOUSE

1 Company details

Company number 1 6 0 0 1 1 7
Company name in full VIRGIN ATLANTIC AIRWAYS LIMITED (the "Assignor")

85
→ Filing in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Charge creation¹

When was the charge created?

- Before 06/04/2013 Complete **Part A and Part C**
- On or after 06/04/2013 Complete **Part B and Part C**

1 Property acquired
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ¹

Charge creation date d 1 d 3 m 1 m 2 y 2 y 0 y 0 y 2

2 Property acquired
If section 859C of the Companies Act 2006 applies, this is the date that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Instrument description Deed of Assignment between Virgin Atlantic Airways Limited and NIB Capital Bank N V (the "Assignment")

Continuation page
Please use a continuation page if you need to enter more details

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A3

Short particulars of the property or undertaking charged

| | Please give the short particulars of the property or undertaking charged | Continuation page Please use a continuation page if you need to enter more details |
|-------------------|--|--|
| Short particulars | <p>The Assigned Property (as defined below)</p> <p>Definitions used in this MR04 are set out below</p> <p>"Aircraft" means the Boeing 747-219B aircraft Manufacturing Serial Number 22724,</p> <p>"Assigned Property" means all of the Assignor's right, title and interest in and or to, as the case may be, under (a) benefit of the Lease, (b) the benefit of any and all hull and hull war risk insurance proceeds received by the Assignor or to which the Assignor is entitled under the Insurances (c) the benefit of any and all proceeds received by the Assignor or to which the Assignor is entitled under the letter of credit facility referred to in Articles 4 1 and 4 2 of the Lease (the "Letter of Credit") and (d) to the extent not included in the foregoing, all proceeds of any and all of the foregoing Assigned Property,</p> <p>"Facility Agreement" is the Secured Aircraft Loan Facility Agreement dated 18 August 2000 between Certain Financial Institutions as lenders (the "Lenders"), the Assignor as borrower, Virgin Travel Group Limited as guarantor and the Assignee as facility agent,</p> <p>"Insurances" means the insurance cover (including any reinsurances) required to be effected in respect of the Aircraft pursuant to the Lease, and</p> <p>"Lease" means the Aircraft Dry Lease Agreement entered into on or about the date of the Assignment between the Assignor as lessor and Flugfelagid Atlanta HF d/b/a Air Atlanta Icelandice in respect of the Aircraft</p> | |

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Part B Charges created on or after 06/04/2013**B1 Charge code**

Please give the charge code This can be found on the certificate

Charge code ①

| | | | | | | | | | | | | | |
|--|--|--|--|---|--|--|--|--|---|--|--|--|--|
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① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges**C1 Satisfaction**I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box☒ In full☐ In part**C2 Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Forename(s)

Ian

Surname

de Sousa

Please give the address of the person delivering this statement

Building name/number

The Office

Street

Manor Royal

Post town

Crawley

County/Region

West Sussex

Postcode

| | | | | | | | |
|---|---|---|---|--|---|---|---|
| R | H | 1 | 0 | | 9 | N | U |
|---|---|---|---|--|---|---|---|

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Company Secretary (not in his personal capacity but as an officer of the Company)

C3 Signature

Please sign the form here

Signature

Signature

| | | |
|---|--------------|---|
| X | lan de Sousa | X |
|---|--------------|---|

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Virgin Atlantic Airways Limited

Address

The Office

Manor Royal

Post town

Crawley

County/Region

West Sussex

Postcode

R H 1 0 9 N U

Country

U K

DX

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
☐ You have given the details of the person delivering this statement in Section C2
☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk