MG ROVER GROUP LIMITED (formerly Rover Group Limited)

NOTES TO THE ACCOUNTS Year ended 31 December 2001

SUPPLEMENTARY NOTE

This note revises note 13 in the original accounts which contained a typographical error. The revised note 13 is given below:

13. DEBTORS

| Amounts falling due within one year | 2001 £ million | 2000 £ million |
|--|-------------------|-------------------|
| Trade debtors | 84.5 | 41.4 |
| Amounts owed by group undertakings | 311.0 | 533.4 |
| Other debtors | 46.9 | 329.6 |
| Amounts falling due after more than one year | 442.4 | 904.4 |
| Prepayments and accrued income | 0.1 | |
| | 442.5 | 904.4 |

This note should be treated as forming part of the original accounts. The note has been prepared as at the date of the original accounts and not as at the date of revision and accordingly does not deal with events between those dates.

This note was approved by the board of directors on 20 December 2002.

Signed on behalf of the Board of Directors

I hullet

J H MILLETT

Director

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