



BLUEPRINT
Company Secretary

Please complete in typescript,
or in bold black capitals.

CHFP055

002772

363a

Annual Return

Company Number | 1562433

Company Name in full | Schroder Middle East Limited

Date of this return

The information in this return is made up to

Day		Month		Year			
1	0	0	4	2	0	0	2

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of this return.

| 31 GRESHAM STREET

Any change of registered office **must** be notified on form 287.

Post town | LONDON

County / Region |

UK Postcode | EC2V 7QA

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

| 6523

If the code number cannot be determined, give a brief description of principal activity.

|



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Ian

* Voluntary details.

Surname

Johnson

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

2 Wheatsheaf Close

Horsell

Post town

Woking

County / Region

Surrey

UK Postcode

GU21 4BP

Country

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Date of birth
Day Month Year
1 0 0 3 1 9 5 9

Forename(s) Michael Adrian

Surname Bussey

Address Norbrae House

Carbery Lane

Post town Ascot

County / Region Berkshire UK Postcode SL5 7EJ

Country Nationality BRITISH

Business occupation Banker

* Voluntary details.

Name * Style / Title _____

Date of birth
Day Month Year
2 6 0 7 1 9 5 3

Forename(s) Rupert Mark

Surname Caldecott

Address DYNEVOR HOUSE

CHURCH STREET

Post town AMPHILL

County / Region BEDFORDSHIRE UK Postcode MK45 3EH

Country Nationality BRITISH

Business occupation INVESTMENT FUND MANAGER

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value
Ordinary Shares		4,004,000	£4,004,000.000
	Totals	4,004,000	£4,004,000.000

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

on paper in another format

A list of changes is enclosed

A full list of shareholders is enclosed

Certificate

I certify that the information given in this return is true to the best of my

Signed



Date

15th April 2002

† Please delete as appropriate.

† a director /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House.**

This return includes continuation sheets.
(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

I Johnson, 31 Gresham Street, London, EC2V 7QA

Tel 0207 658 6000

DX number DX exchange

Directors (Continued)

Details of new directors must be notified on form 288a.

Please list directors in alphabetical order.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Date of birth

Day		Month		Year	
1	9	0	9	1	9
5	5				

Forename(s) | Fadi Fouad _____

Surname | Salibi _____

Address | 14 CAMBRIDGE AVENUE _____

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town | NEW MALDEN _____

County / Region | SURREY _____ UK Postcode | KT3 4LE _____

Country | ENGLAND _____ Nationality | BRITISH _____

Business occupation | FUND MANAGER _____

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth

Day		Month		Year	

Forename(s) _____

Surname _____

Address _____

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town _____

County / Region _____ UK Postcode _____

Country _____ Nationality _____

Business occupation _____

List of past and present shareholders Schedule to form 363a

CHFP055

Company Number 1562433

Company Name in full Schroder Middle East Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i>	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Crosby Holdings Ltd <hr/> Address 31 GRESHAM STREET, LONDON, ENGLAND. <hr/> UK Postcode <u>EC2V 7QA</u>	Ordinary Shares <p style="text-align: right;">2,602,600</p>		
Name SCHRODER INTERNATIONAL HOLDINGS LIMITED <hr/> Address 31 GRESHAM STREET, LONDON, ENGLAND. <hr/> UK Postcode <u>EC2V 7QA</u>	Ordinary Shares <p style="text-align: right;">1,401,400</p>		
Name <hr/> Address <hr/> UK Postcode <u> </u>			